

**A DISTRICT SCALE LAND PACKAGE  
IN A GOLD RICH REGION**

**Investor Presentation**

**September 2018**

# FORWARD LOOKING STATEMENTS

This document contains certain forward-looking statements (“FLS”) relating but not limited to the Company’s expectations, intentions, plans and beliefs. FLS can often be identified by forward-looking words such as “emerging”, “goal”, “plan”, “intent”, “estimate”, “expects”, “scheduled”, “may” and “will” or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. FLS in this presentation also include, but are not limited to, the extent and timing of described programs, such as RAB drilling, ground magnetics, rock sampling and till sampling. FLS in this presentation include comparison with certain geological features at an adjacent development property. There can be no guarantee that continued exploration at Kahuna, which is at an early stage of exploration, will lead to the discovery of an economic gold deposit. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Shareholders are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Solstice Gold undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

This presentation contains information with respect to adjacent or similar mineral properties in respect of which the Company has no interest or rights to explore or mine. Readers are cautioned that the Company has no interest in or right to acquire any interest in any such properties, and that mineral deposits on adjacent or similar properties are not indicative of mineral deposits on the Company’s properties. Past performance is no guarantee of future performance and all investors are urged to consult their investment professionals before making an investment decision. Investors are further cautioned that past performance is no guarantee of future performance

Ian Russell, P.Geo., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

- Solstice Gold Corp. is a new gold focussed exploration company currently advancing its district scale Kahuna Gold Project
- Strong shareholder base
- Sole right to develop gold or other metallic minerals on 841 km<sup>2</sup> & exclusive secondary rights on an additional 823 km<sup>2</sup> in a safe and emerging jurisdiction – Nunavut, Canada
- Control of ~235 km of newly recognized gold belts in a similar setting to the world class Meliadine Deposits (Agnico Eagle Mines Ltd) ~7 km from Solstice property
- Experienced, successful and award winning discovery and management team
- *The mission of the company is based on managements expertise' in creating value from identifying opportunities, making discoveries, and advancing them through the exploration stage to development*

# MANAGEMENT AND BOARD OF DIRECTORS

## Experienced and Successful Leadership Team

### **David Adamson, Ph.D. – Executive Chairman, Director**

30 years wide range of experience from advanced exploration through to development  
Co-winner of 2010 Colin Spence award for excellence in worldwide exploration  
Raised over \$500 million in equity

### **Marty Tunney, P.Eng. – President, Director**

15 years. Formerly with CIBC, Raymond James, Newmont, Vale, NewCastle Gold

### **David Fischer, CPA, CA – Chief Financial Officer**

20+ years. Formerly with Rubicon, Intrinsyc, MDSI, and PricewaterhouseCoopers (PwC)

### **Ian Russell, P.Geo. – Vice President Exploration\***

25+ years early to advanced stage exploration gold projects globally. Co-winner of 2010 Colin Spence award for excellence in worldwide exploration

### **Christopher Taylor, M.Sc. P. Geo. – Strategic Advisor & Director**

15+ years experience with both mid-tiers and juniors

### **Michael G. Leskovec, CPA – Director**

15+ years. VP of Northfield Capital, CFO of Nighthawk Gold. Former Officer of Gold Eagle Mines

### **Chad Ulansky (B.Sc.) – Director**

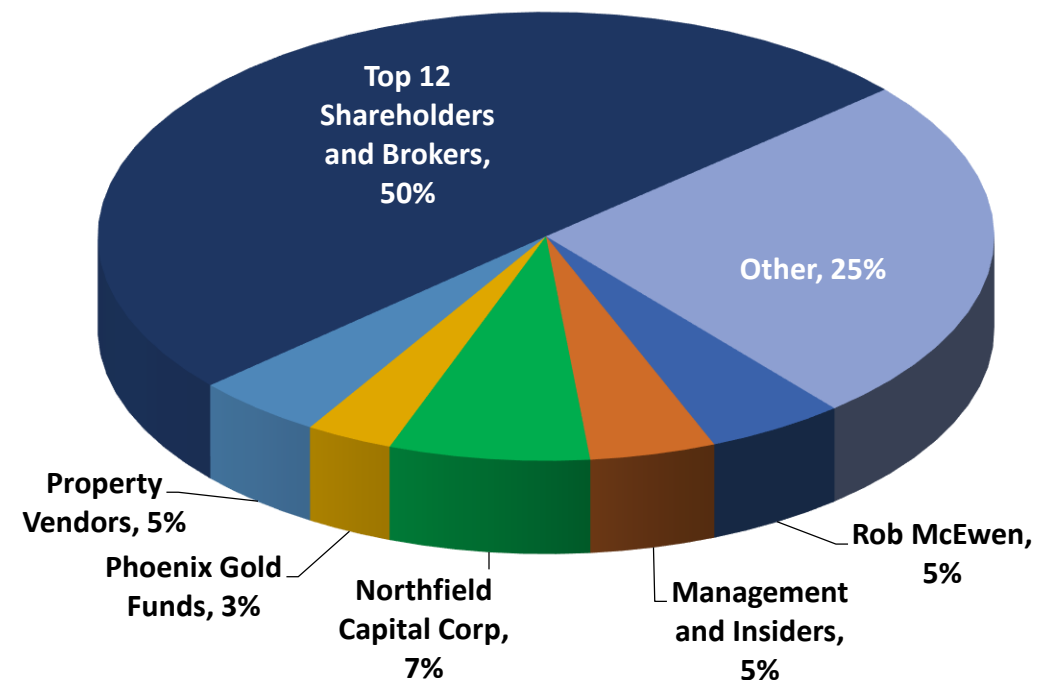
20+ years of exploration experience. Began career working for Dia Met Minerals Ltd

\*The appointment of Ian Russell remains subject to regulatory approval.

Solstice	(millions)
Shares	69
Warrants	18
Options	9
Working Capital	\$4
FD Shares OS	96
FD Cash	\$14

Estimated as of August 31st 2018

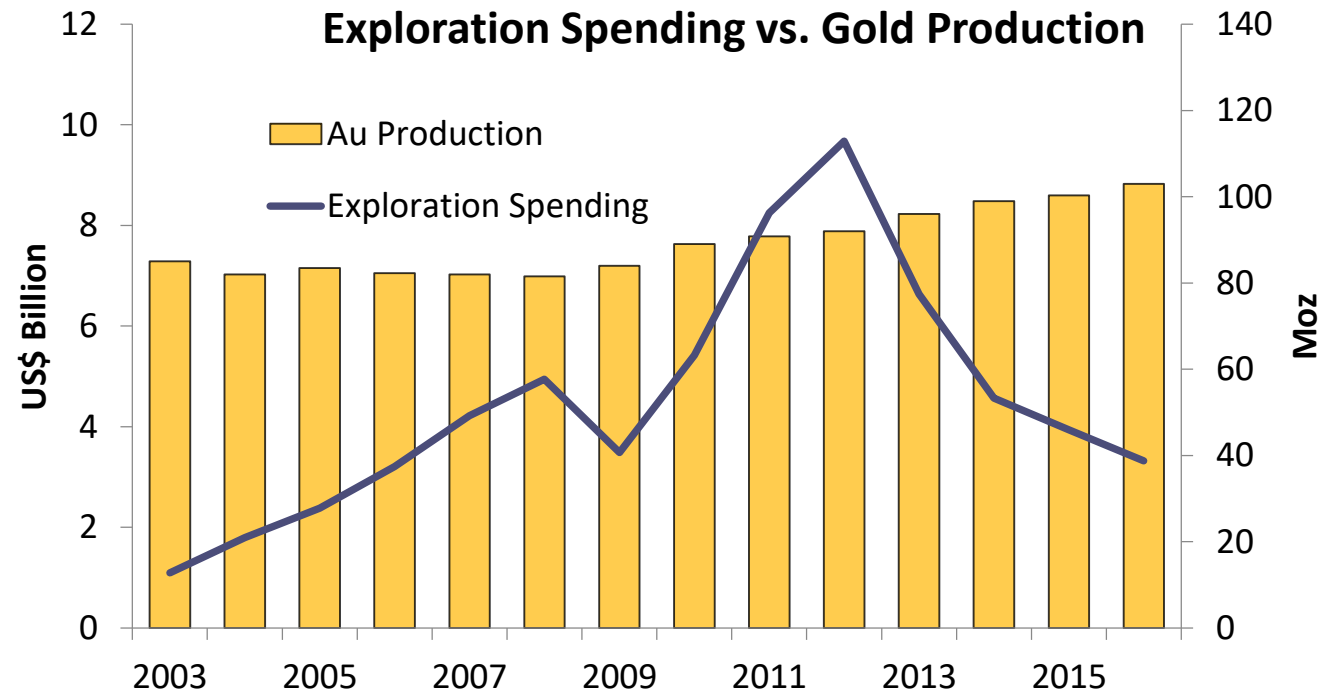
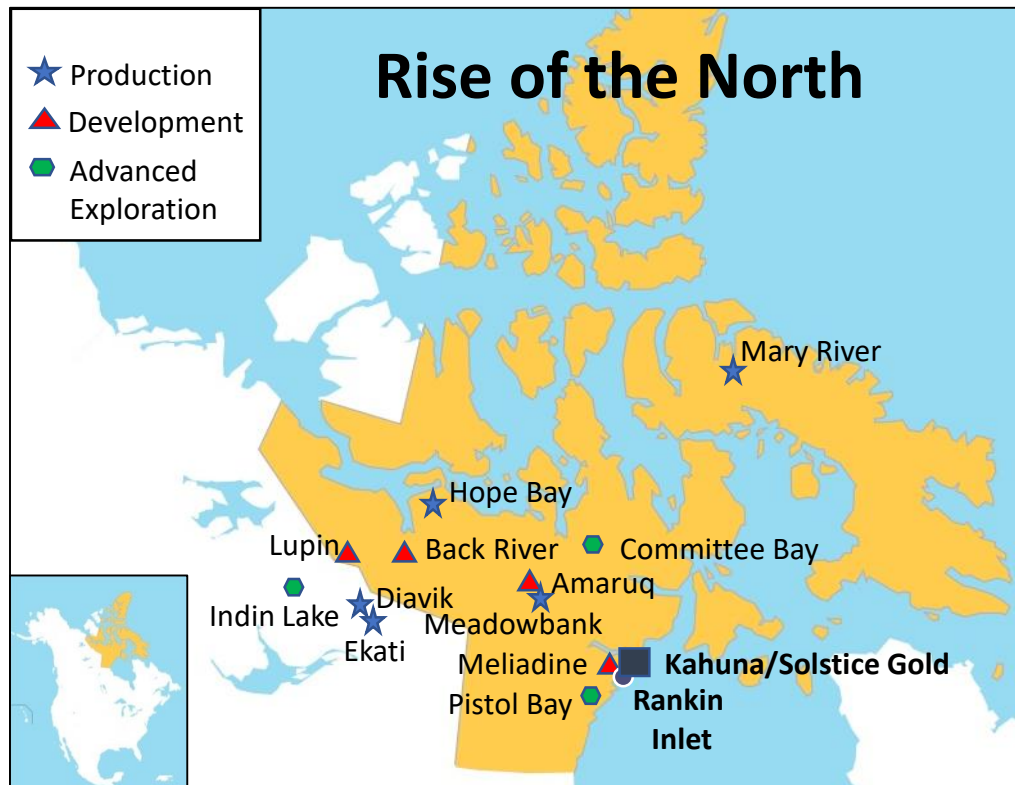
## Current Shareholders





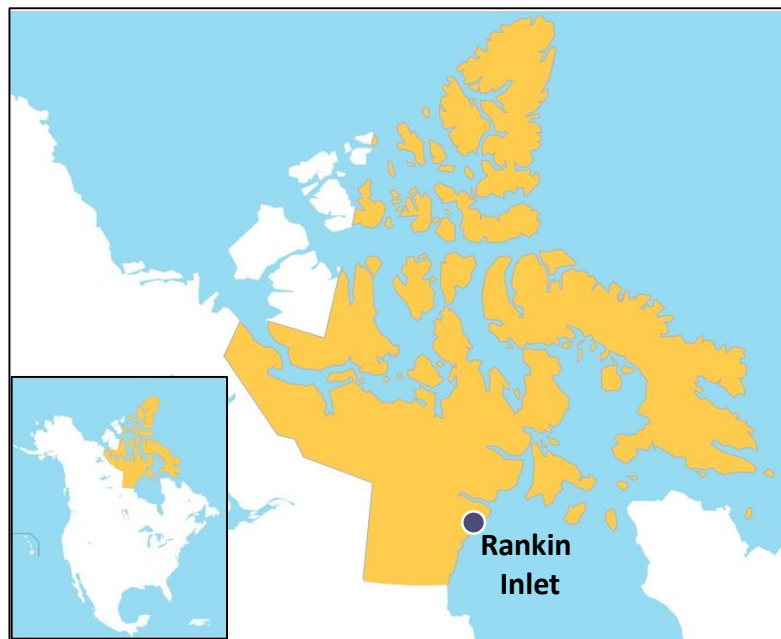
# INVESTMENT THESIS

- Few world class gold deposits being found in politically safe jurisdictions
- Exception is discovery and development in Canada's North
- Strong potential for more discoveries due to early stage of exploration around major discoveries
- Very similar to southern belts in their early stages
- Declining Gold Supply – Majors not replacing ounces, exploration funding starved

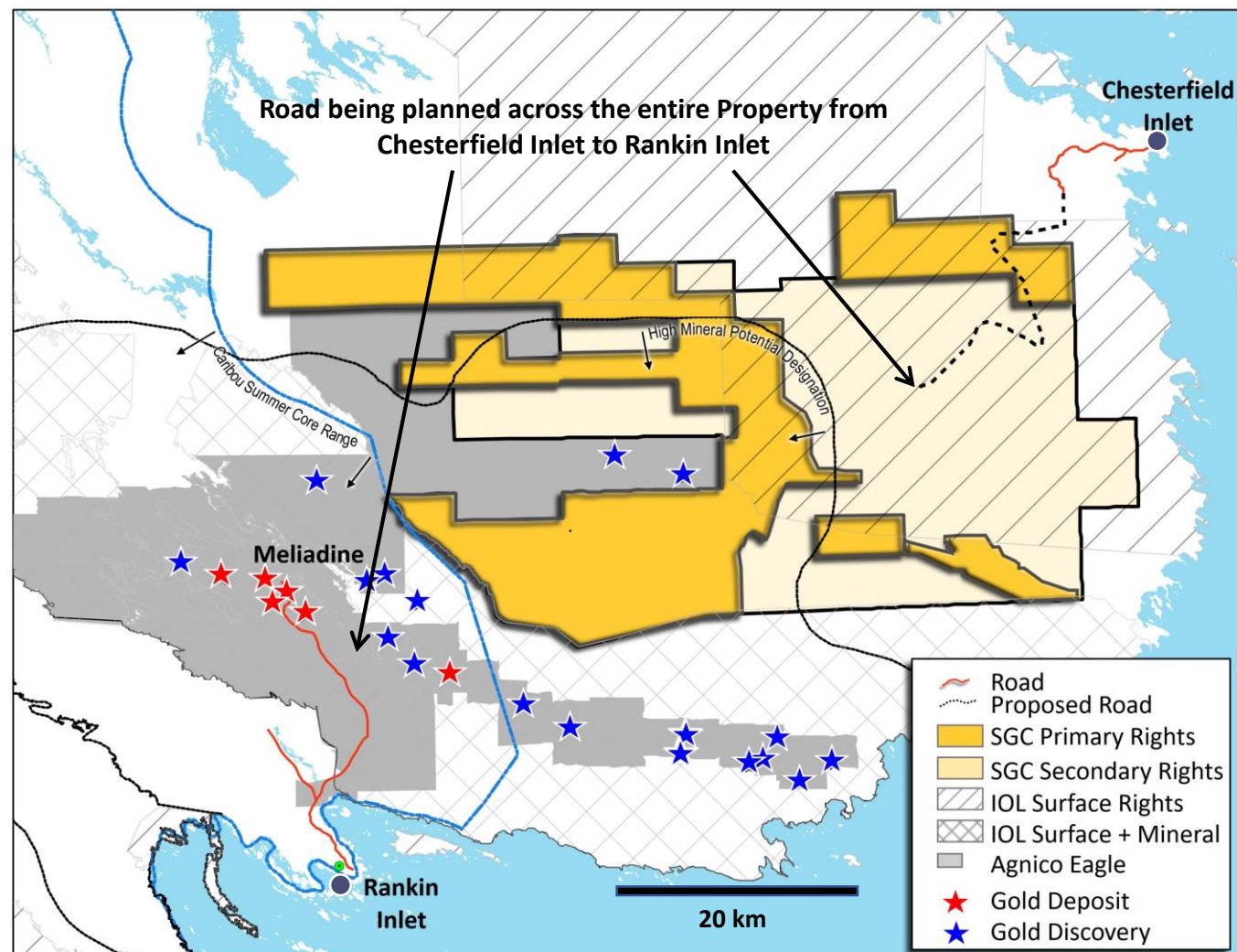


Source: SNL Metals

# PROPERTY LOCATION – “Near Mine Exploration”



- Adjacent to Agnico Eagle claims and 7 km from the nearest gold deposit– Budgeted spend of \$398M in 2018 alone
- Land located on both Crown and IOL (Inuit owned surface rights)
- Only 26 km from Rankin Inlet and 15 km from Chesterfield Inlet, Nunavut
- Multiple daily commercial flights to Rankin Inlet

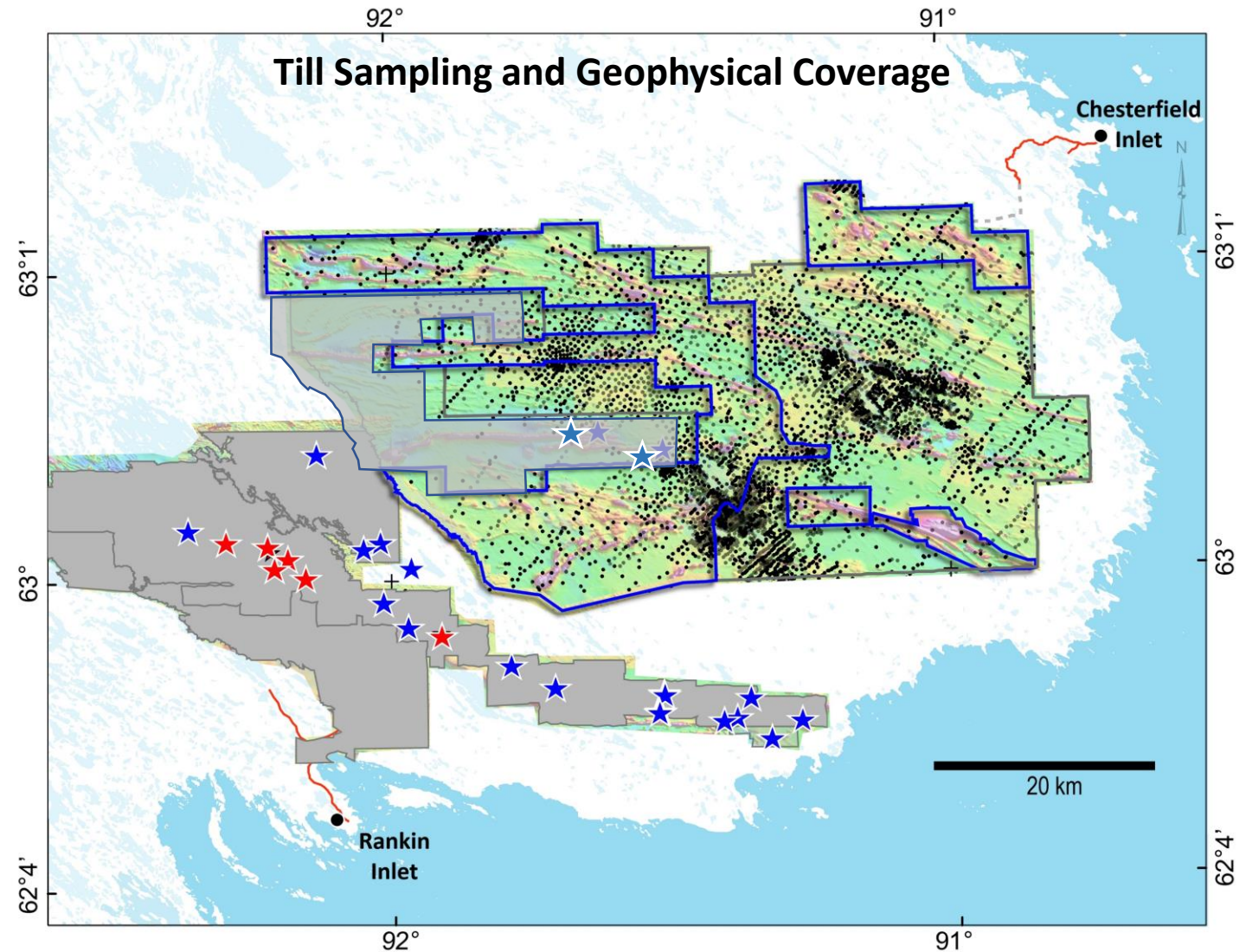


Primary Rights include all mineral rights for non-diamond and gemstones excluding and minerals found in kimberlite. Dunnedin Ventures holds Secondary Rights on this ground. Secondary Rights give the holder the right to propose exploration programs on the property related to their mineral rights. Such programs are granted at the discretion of the Primary Rights holder. Agreement allows exclusive right for the parties to exchange rights on their respective claims. For additional details please see the Solstice Gold 2017 NI 43-101 Technical Report available on [www.sedar.com](http://www.sedar.com).



# LAND POSITION WITH EXTENSIVE DATABASE

- Primary Rights on 841 km<sup>2</sup> and Secondary Rights on 823 km<sup>2</sup>
  - No underlying payments
  - 4% NSR with buydown to 2%
- Adjacent to Agnico Eagle Claims and ~7 km from gold deposits which host 6.7 M Oz gold M&I(R&R Incl.) @ 5.92 g/t and 3.6 M Oz Inferred @ 7.51 g/t\*
- New gold exploration data shows same host units and structures that host Meliadine are present on Solstice claims
- Extensive magnetic, eletro-magnetic, rock and till database combined with geologic mapping allows rapid evaluation of gold potential – would take >\$10 million to replace
- The Ground work to date has been successful in expanding the already strong foundation of work received in the spinout



# MELIADINE FEATURES

- Extensive work to date by Agnico and predecessors has led to an evolving understanding of the geological setting which can be applied to the adjacent Solstice claims.
- *Five of six of the Meliadine deposits hosted in iron-formation and sedimentary units adjacent to major regional SSE-trending Pyke fault which is traced by its **magnetic** signature. Structure similar to 'breaks' in the Abitibi*
- *Late Archean deposits are remobilized and developed at regional contact between mafic and sedimentary rock packages in Z-fold structures and associated with splay faults.*
- *Strong association of gold with arsenic (+/- accessory elements including Te, Bi.....)\**

***In our view, as outlined in the following slides, the Kahuna property displays many of these attributes***

**Meliadine Portal Entrance**

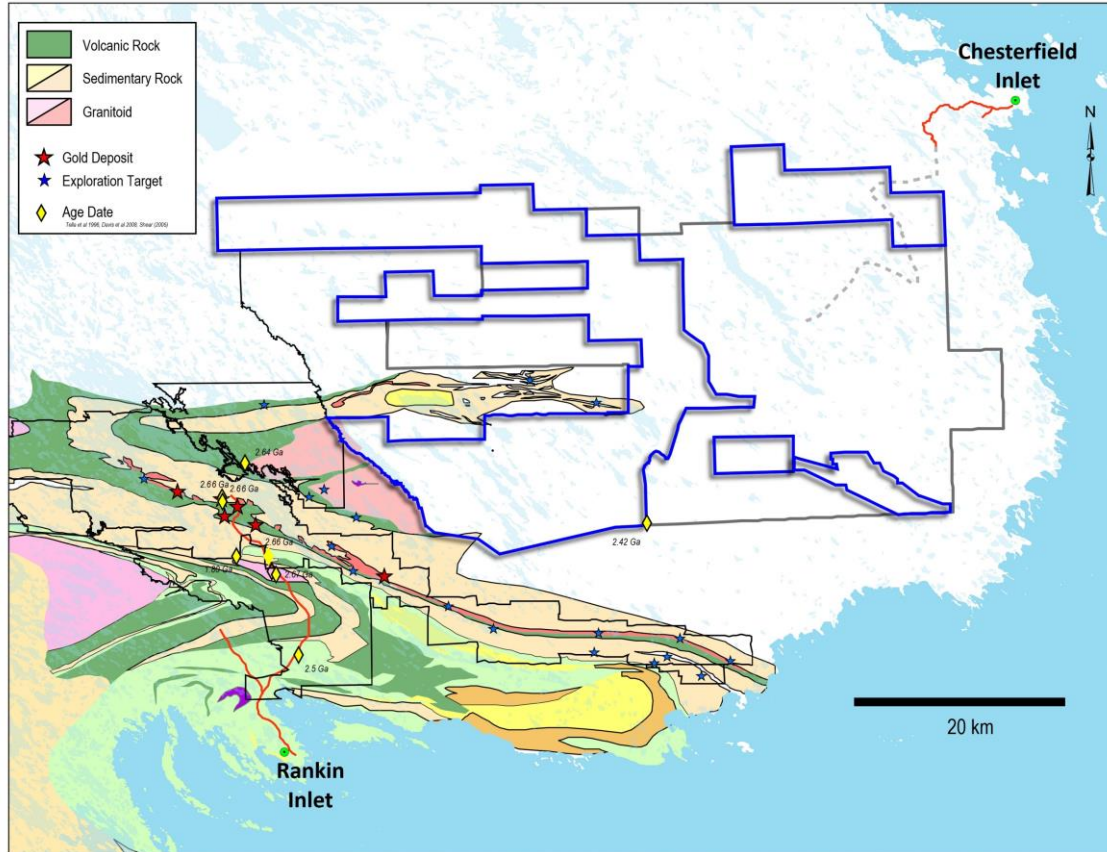


\* Source Agnico Eagle website and presentations see disclaimer in FLS



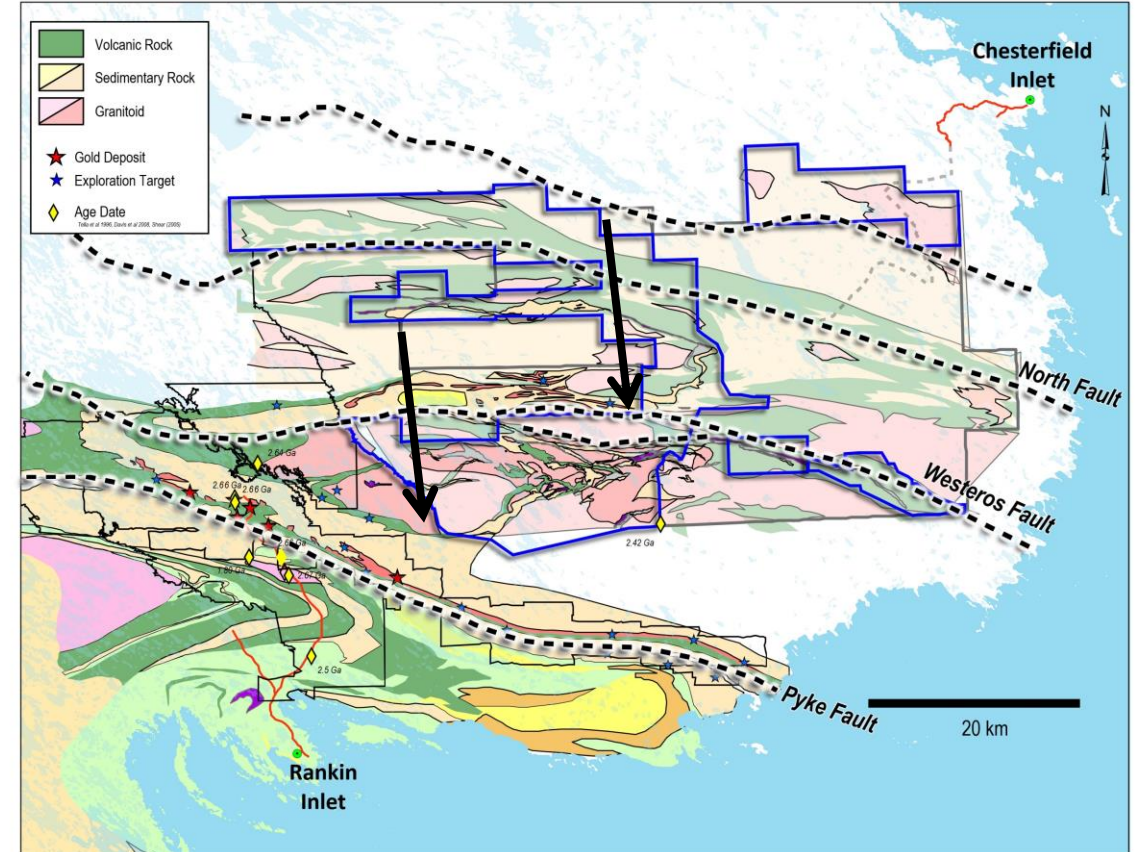
# GEOLOGY EXTENDS FROM MELIADINE ONTO KAHUNA SOLSTICE GOLD

Mapping by Agnico shows major regional folds repeating onto Kahuna Claims



Agnico Eagle Geology Map (source: Agnico Eagle Mines Updated Technical Report 2015)

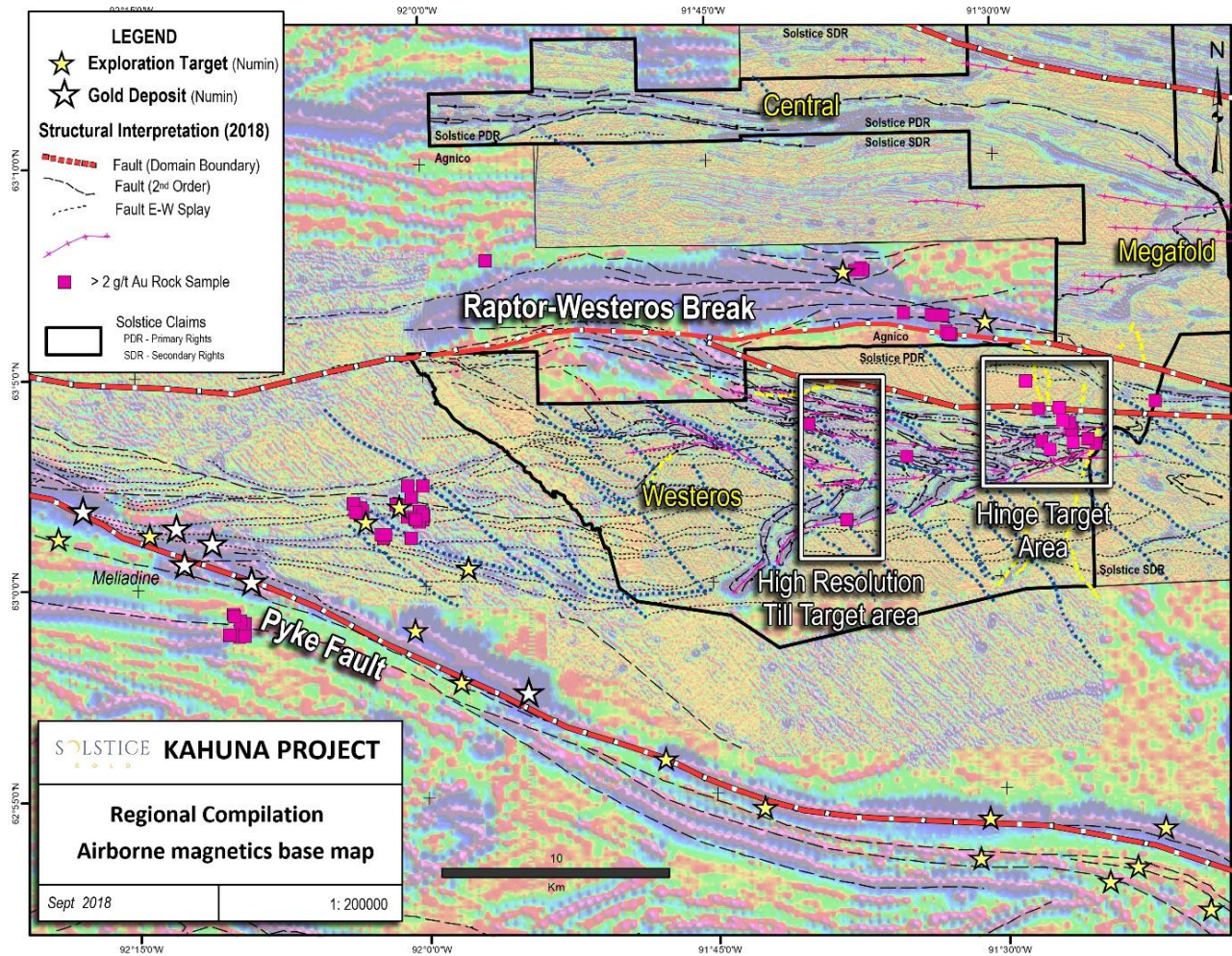
Mapping extends from CWM claims where two gold showings (Aqqik and Aklak) are documented on Agnico claims and also in the southern part of the property



2017 Mapping of Kahuna Property overlain on 2005 SRK interpretation of the property geology



# WESTEROS LIES BETWEEN TWO MAJOR BREAKS



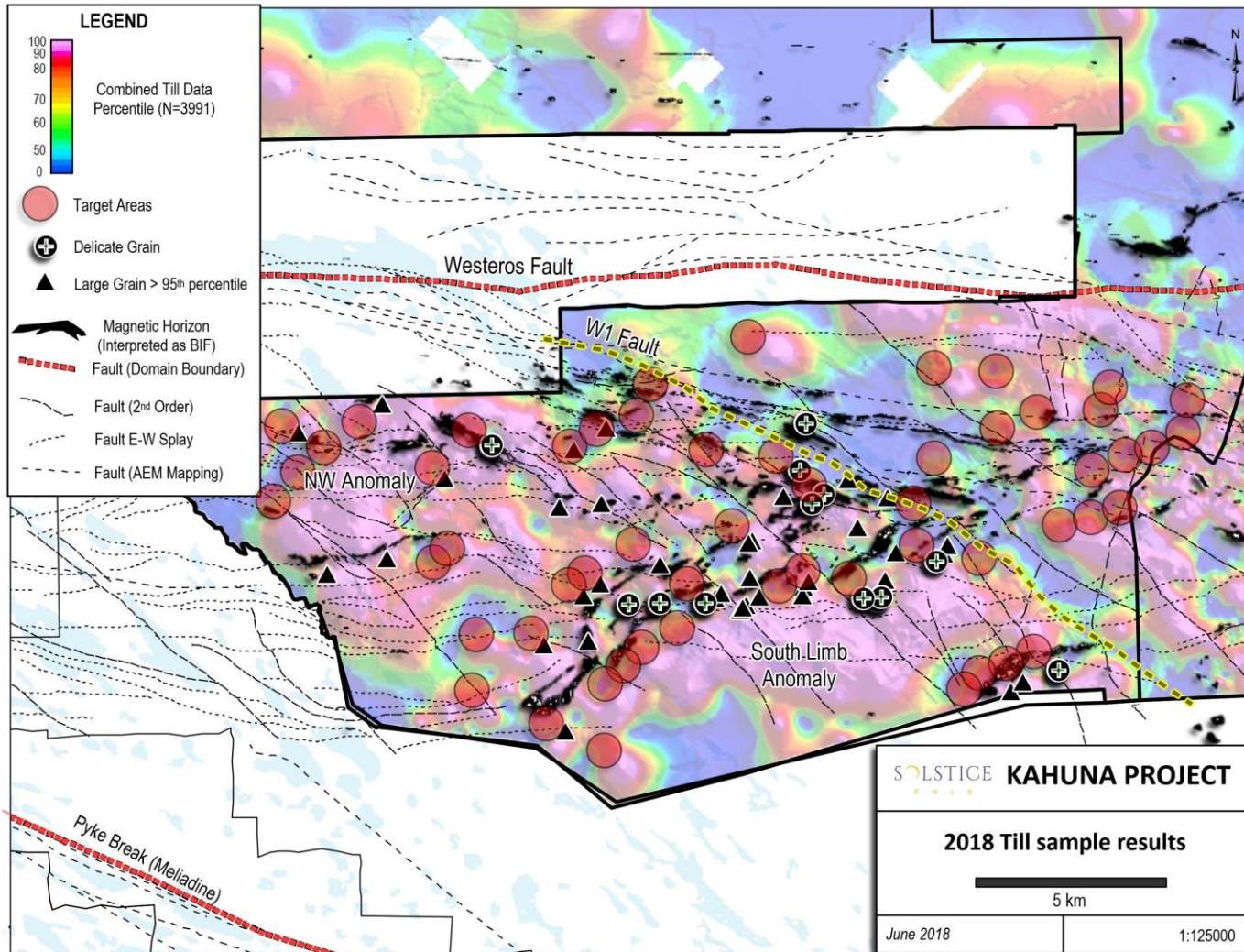
- Westeros shows many similarities with adjacent areas – all contain gold
  - Similar structures
  - Similar rock types
  - Similar metamorphic assemblages
  - All define ‘Pyke Domain’ separated by major crustal structures – ‘breaks’
- Targets:
  - Widespread east-west and northwest-southeast faults and associated folds
  - Intersections with key potential host rocks

Regional Geophysics Westeros area. Base maps are second vertical derivative magnetics derived from Solstice data on Kahuna claims, assessment file and GSC open files 6606 to 6616 on adjacent properties. Gold data from Solstice on Kahuna claims and from assessment file #084959 on adjacent properties. Showings from Nunavut Minerals (Numin) database.



# WINTER 2018 TILL DATA – WESTEROS

## EXTENSIVE TILL ANOMALIES



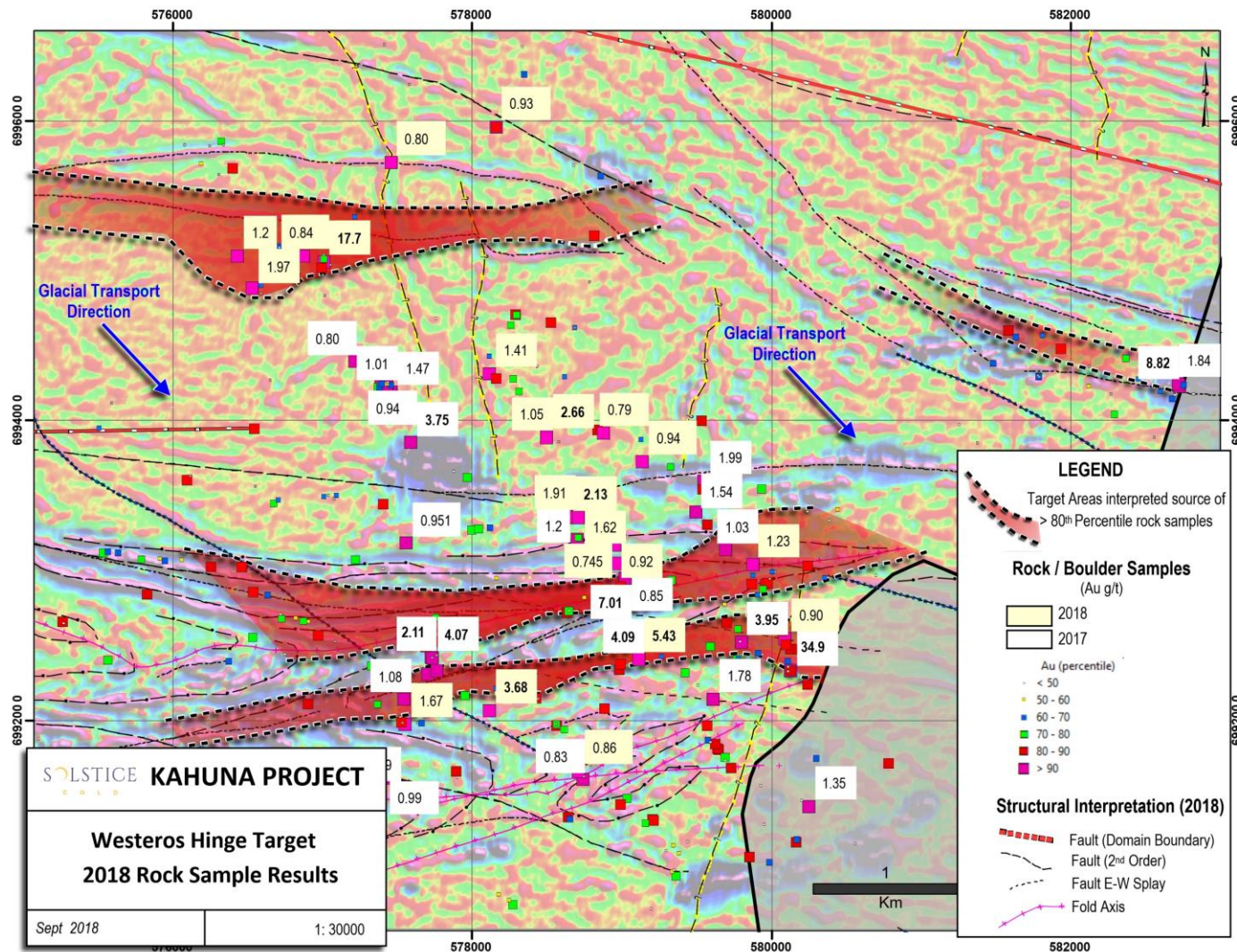
- 3,436 Gold grains retrieved from 627 Till samples in Westeros.
- New data confirms historical data
  - Has identified several new target areas based on the presence of delicate, irregular and abraded grain morphologies. (only 1 rounded grain observed) pointing to close proximity to host rocks
- **Follow up ongoing in 2018 designed to identify potential source areas and drill targets**





# SUMMER 2018 INTERIM RESULTS

## 30 km<sup>2</sup> GOLD IN BOULDER ANOMALIES



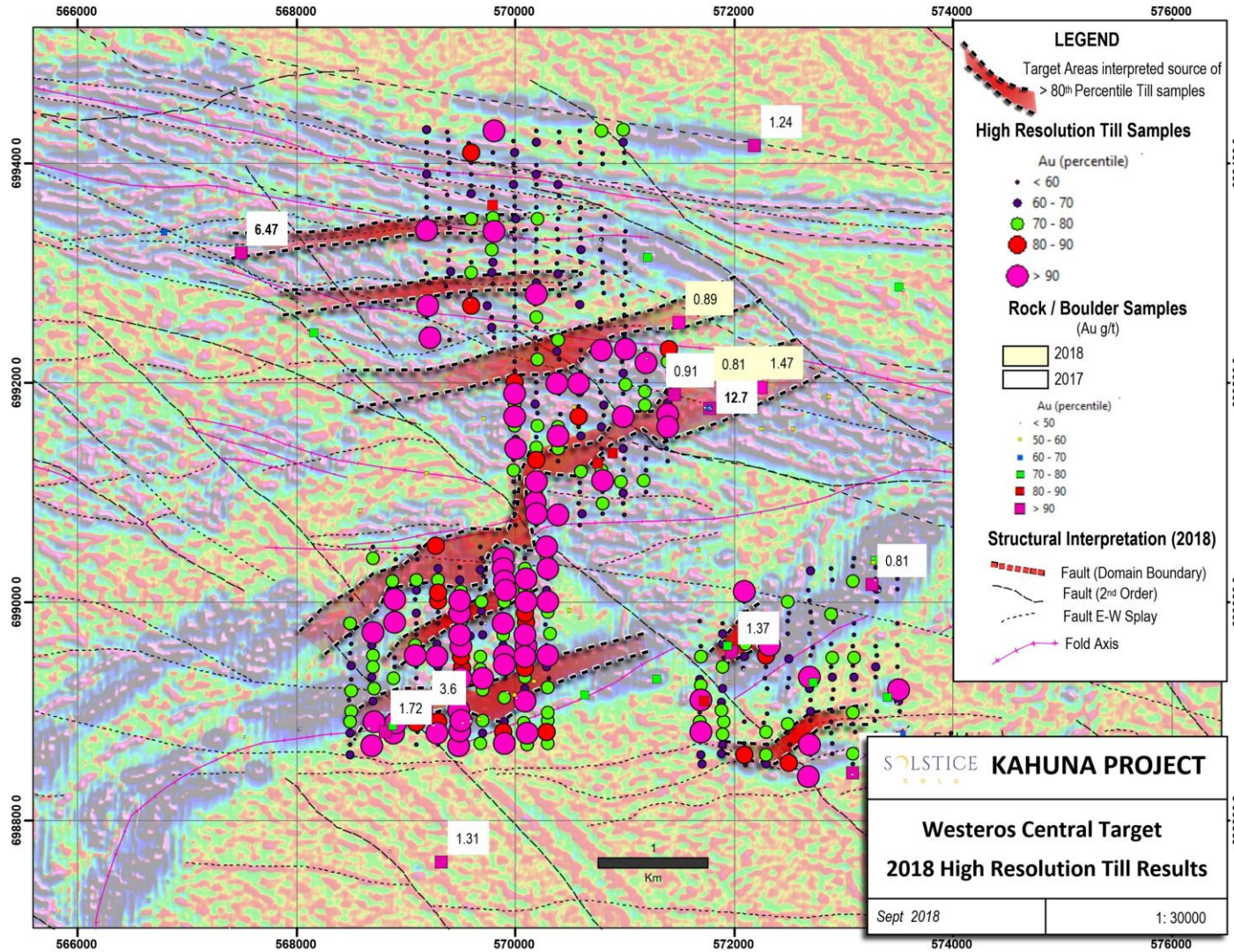
- Well developed gold in boulders up to 34 g/t Au in **Westeros Hinge target**
- Locally gold in outcrop up to 8.82 g/t gold
- Potential influence of structures and host rocks comprise discrete target areas up to 3km strike length





# SUMMER 2018 INTERIM RESULTS

## HIGH RESOLUTION TILLS DEFINE POTENTIAL SOURCE AREAS



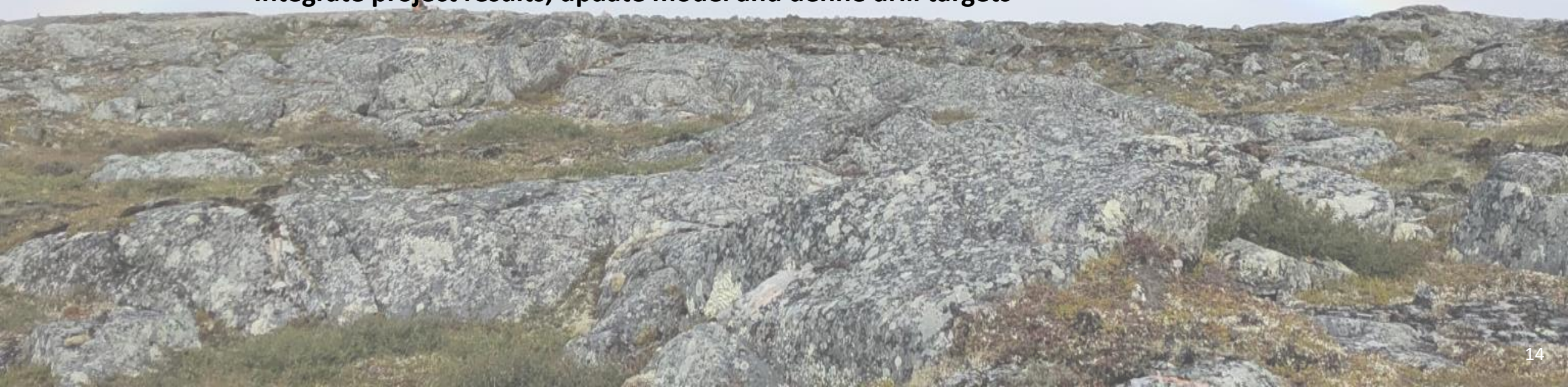
- Detailed till analysis proves cost effective method to identify targets within broad regional till anomaly
- >80<sup>th</sup> percentile samples appear to show relationship to structures and source rocks
- Several are associated with gold in boulder anomalies, more sampling ongoing





# SUMMARY AND NEXT STEPS

- **Gold being documented in large area of Westeros in a favourable structural setting**
- **Effective ground evaluation techniques supplement high quality digital database to identify numerous targets to date.**
- **Ongoing work to:**
  - **Continue with systematic sampling, mapping and prospecting Westeros**
  - **Extend high resolution till sampling over most of Westeros fold**
  - **Carry out sampling of regional target areas with follow up where required**
  - **Integrate project results, update model and define drill targets**





# APPENDICES: TALE OF TWO PROPERTIES

## Kahuna

Shear in JV with Stornoway and BHP establish Churchill diamond property extensive diamond exploration program

Apex Evaluates gold potential on property for Shear

Shear spins out gold rights creating Kaminak

Kaminak drills 5 holes (total of 450m), best intercept 7.06g/t over 0.61 metres

Kaminak options non-diamond rights back to Shear, retains back in rights. **Announce positive exploration results from Yukon Property**

Shear Auditor Raises 'Going Concern' Doubt, Jericho Mine shut down

**Shear Acquires Jericho Mine and changes name to Shear Diamonds**

Thompson and Posescu stake core claims at Kahuna (formerly Shear).  
Dunnedin options and expands claims.

Dunnedin announces discovery of gold in Till samples from 2015 work program.  
—acquires and begins compilation of additional historical data announces plans to spin out gold assets

**Dunnedin spins out gold assets into Solstice Gold**



Comaplex and Asamera stake the property

WMC options Meliadine from Comaplex and Cumberland in 1995

WMC says it will sell its gold unit.

Comaplex acquires WMC's 56% interest in Meliadine west for \$6.7 USD and 5mm shares, to this point over \$70mm spent

Snowden Tech Report of 853,000 Indicated and 486,000 inferred gold ounces

**RCF Acquires Cumberland's 22% of the project for \$23mm**

**Agnico Acquires 15% of Comaplex for \$47mm. Bulk Sampling completed**

**Comaplex secures 100% ownership of Meliadine project** through share transaction with RCF

**Agnico announces agreement to acquire 100% of Comaplex, value of \$751mm**

Meliadine Feasibility Study

**Final production permits received**

## Meliadine