

A District Scale Land Package In A Gold Rich Region

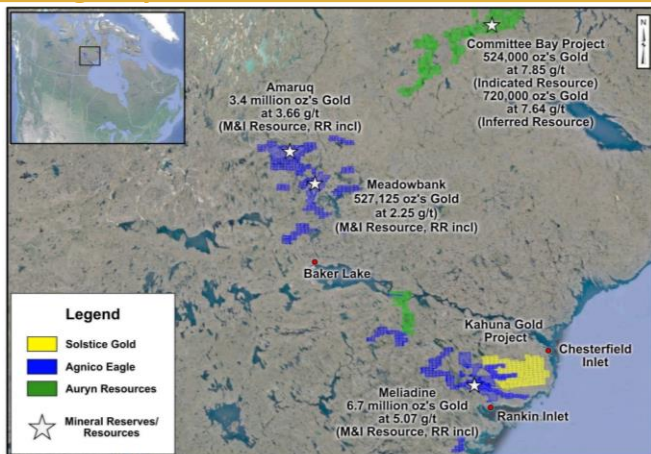


TSX-V: SGC

Highlights

- Unrivalled access to large land position next to a major deposit on which we have demonstrated widespread gold for the first time.
 - Our 920 km² 100% owned Kahuna Gold Project is ~7 km from Agnico-Eagle's newly producing world class Meliadine Gold Mine
 - Control of ~235 km (unfolded) strike length on newly recognized gold belts in similar setting to Meliadine
- Multiple target areas identified in 2018 using extensive geophysics, rock and till sampling, mapping
 - High grade gold discovered in boulders and in-situ
- Located in a safe political jurisdiction with easy access, just 26 km from the Regional Hub of Rankin Inlet Nunavut
- Technically skilled and successful exploration team carrying out high quality work
- Strong Gold Savvy Shareholder Base increasing positions, Management co-owners
- Multiple drill ready targets
- Upcoming work program will build on 2018 successes

Strategically Located in the Meliadine Gold District



Experienced and Successful Leadership Team

Solstice has a successful, experienced and award winning management team made up of exploration and mining professionals with vast capital markets experience having combined raised billions of dollars for exploration and mining projects.

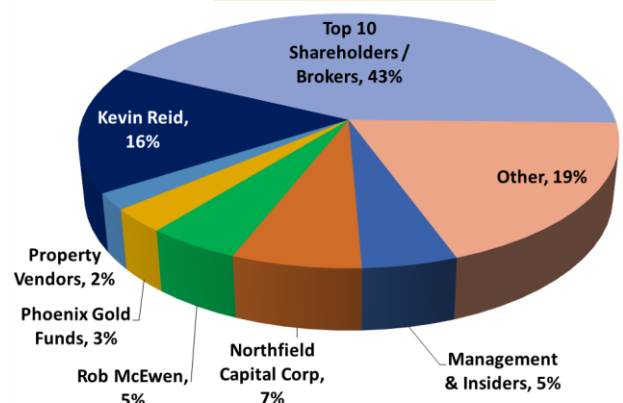
- David Adamson, Ph.D. – *Executive Chairman, Director*
- Marty Tunney, P.Eng. – *President, Director*
- Ian Russell, P.Geo. – *Vice President Exploration*
- David Fischer, CPA, CA – *Chief Financial Officer*
- Christopher Taylor, M.Sc. P. Geo. – *Advisor & Director*
- Michael G. Leskovec, CPA – *Director*
- Chad Ulansky (B.Sc.) – *Director*

Capital Structure

Solstice	(millions)
Shares	69.5
Warrants	17
Options	9
Working Capital	\$4
FD Shares OS	96
FD Cash	\$12

Estimated as of February 28, 2019

Current Shareholders

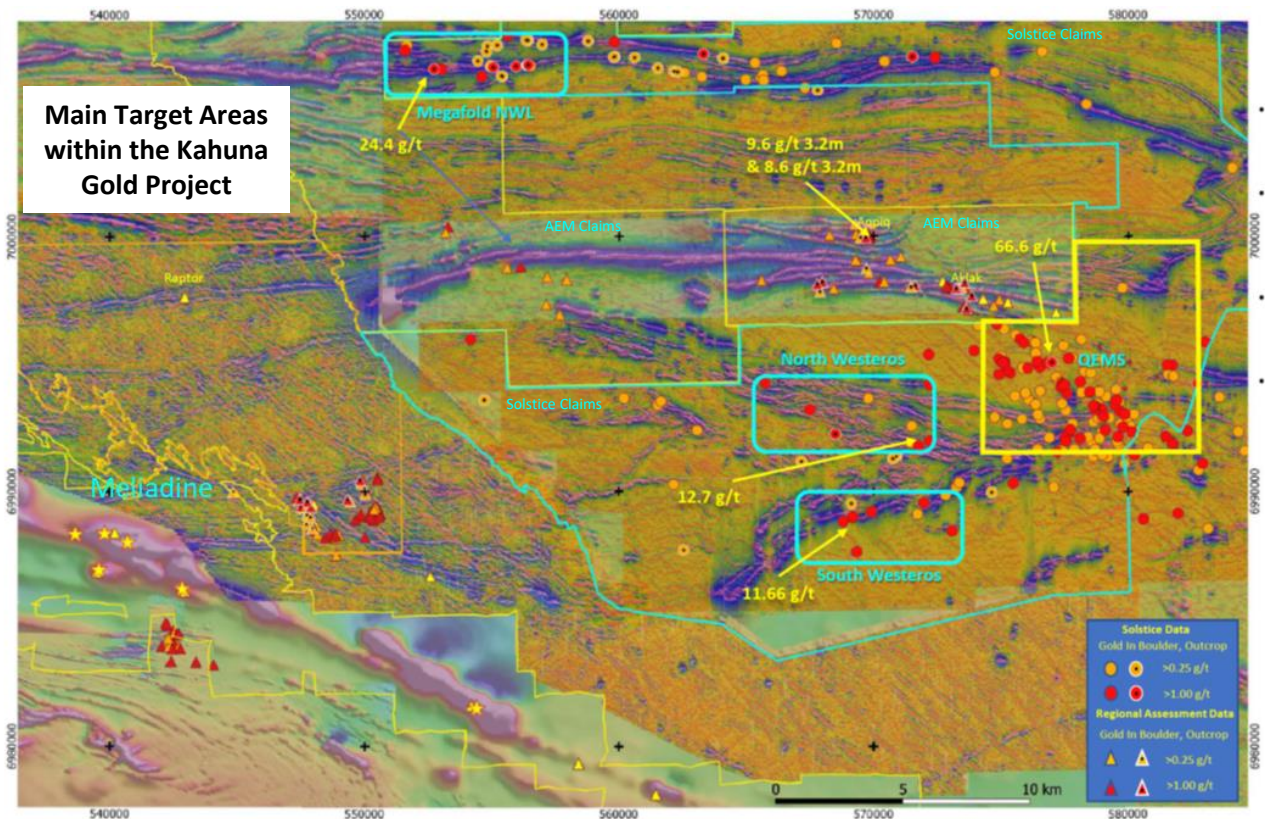


Target and Key Factors for Large Deposit Potential

- Meliadine-type iron formation associated gold deposit (orogenic or mesothermal class of deposit)
- Deposits can be large – best example Homestake (~41 M oz past production)
- ✓ Regional scale, deep-seated structures or breaks, often close to major volcanic/sedimentary boundaries or basins
- ✓ Associated with late collisional or transpressional environments
- ✓ Jogs in regional faults, second, third order faults, folding

Successful 2018 Field Season Identified Multiple Targets Ready for Follow-up

- ✓ Significant Gold Discovered in key QEMS target – a 45 km² area
 - ✓ At Qaiqtuq (within QEMS) samples up to 66.6 g/t in boulder and 5.66 g/t in outcrop, extensive boulder fields laden with arsenopyrite (associated with gold at Meliadine) believed to be locally sourced
- ✓ Significant Gold also discovered in the Westeros fold area (12.7 g/t) and NW Megafold (24.4 g/t outcrop), pristine gold grains in till tell us they haven't moved far
- ✓ Property-wide geophysics database worth millions of dollars currently being reworked by CGG (Fugro)
- ✓ Similar rock types and structural setting as Meliadine
- While many of the targets are drill ready, Qaiqtuq was discovered very late in the field season and will benefit greatly from additional low-cost mapping and sampling prior to higher-cost drilling



This document contains certain forward-looking statements (“FLS”) relating but not limited to the Company’s expectations, intentions, plans and beliefs. FLS can often be identified by forward-looking words such as “plan”, “estimate”, “expects”, “scheduled”, “may” and “will” or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events, performance or treasury levels. FLS in this presentation also include, but are not limited to, the extent and timing of future work programs. There can be no guarantee that continued exploration at Kahuna, will lead to the discovery of an economic gold deposit. While the Company believes the boulders described in this presentation are sourced locally for the reasons outlined in this presentation, there can be no certainty that their source is local, or that it will be located on Solstice claims.

Assay results from grab samples (boulders and outcrop) are selected samples and are not necessarily representative of the mineralization hosted on the property. Solstice Gold undertakes no obligation to update publicly or otherwise revise any FLS except as required by law.

Ian Russell, P.Geo., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this document.