



A DISTRICT SCALE LAND PACKAGE
IN A GOLD RICH REGION

Investor Presentation

March 2020

Forward Looking Statements

This document contains certain forward-looking statements (“FLS”) relating but not limited to the Company’s expectations, intentions, plans and beliefs. FLS can often be identified by forward-looking words such as “emerging”, “goal”, “plan”, “intent”, “estimate”, “expects”, “scheduled”, “may” and “will” or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events, performance or treasury levels. FLS in this presentation also include, but are not limited to, the extent and timing of described programs, such as drilling, geophysics, rock sampling and till sampling. The Company may adjust any work program, drilling or otherwise, described in this presentation as it feels necessary based on results and other operational factors. There can be no guarantee that continued exploration at Kahuna, which is at an early stage of exploration, will lead to the discovery of an economic gold deposit. While the Company believes the boulders described in this presentation are sourced locally for the reasons outlined in this presentation, there can be no certainty that their source is local, or that it will be located on Solstice claims. Geological interpretations are considered FLS and are subject to change based on additional data and/ore analysis. Factors that could cause actual results to differ materially from any FLS include, but are not limited to, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. FLS are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Assay results from grab samples (boulders and outcrop) are selected samples and are not necessarily representative of the mineralization hosted on the property. Grab sample weights range from 0.75kg to 3kg. Historical costs are in some cases estimates and are subject to inaccuracies.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the FLS. Shareholders are cautioned not to place undue reliance on FLS. By its nature, FLS involve numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Solstice Gold undertakes no obligation to update publicly or otherwise revise any FLS whether as a result of new information, future events or other such factors which affect this information, except as required by law.

This presentation contains information with respect to adjacent or similar mineral properties in respect of which the Company has no interest or rights to explore or mine. Readers are cautioned that the Company has no interest in or right to acquire any interest in any such properties, and that mineral deposits on adjacent or similar properties are not indicative of mineral deposits on the Company’s properties. Past performance is no guarantee of future performance and all investors are urged to consult their investment professionals before making an investment decision.

Ian Russell, P.Geo., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

Nunavut Gold Project – Emerging Gold District



872 km² property

Next to Meliadine Mine

20+ Drill Ready Targets

Up to 66.7 g/t gold

>\$12MM invested

High Quality Database

Low Maintenance costs

Technical Expertise



<u>Capital Structure</u>	<i>(million)</i>	<u>Shareholders</u>	<i>(%)</i>
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Shares Issued and outstanding	69.5	Top 10 Shareholders / Brokers*	43%
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Options Average Strike Price: \$0.23	6.8	Kevin Reid	17%
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Warrants Average Strike Price: \$0.35	13.9	Northfield Capital Corp	9%
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Working Capital	\$1.1	Rob McEwen	5%
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		Phoenix Gold Fund	3%
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		Management & Insiders	5.5%
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Estimated as of January 6, 2020

*Excluding Shareholders below

Experienced and Successful Leadership Team



David Adamson, Ph.D. – Executive Chairman, Director

30+ years wide range of experience from advanced exploration through to development. Co-winner of 2010 Colin Spence award for excellence in worldwide exploration. Raised over \$500 million in equity. Most recently CEO of NewCastle Gold – 4MM oz currently in development.

Marty Tunney, P.Eng. – President, Director

15+ years mining industry experience including Mining Engineer, Investment Banking and Executive formerly with CIBC, Raymond James, Placer Dome, Vale (Inco), Newmont, NewCastle Gold.

Ian Russell, P.Geo. – Vice President Exploration

25+ years early to advanced stage exploration gold projects. Co-winner of 2010 Colin Spence award for excellence in worldwide exploration. Former Mine Exploration Manager at Goldcorp's producing Red Lake Gold Mines.

Sandy Barham – Senior Geological Consultant

30+ years. On team that completed first diamond drill program on Agnico Eagle's Meadowbank deposit, identified the potential of Amaruq, saw the Meliadine project establish a 5 million ounce global resource prior to the Comaplex sale to Agnico Eagle.

Christopher Taylor, M.Sc. P. Geo. – Director

15+ years experience with both mid-tiers and juniors. Initiated spin out of assets from DVI. CEO of Great Bear Resources, Chairman of Dunnedin Ventures.

Michael G. Leskovec, CPA – Director

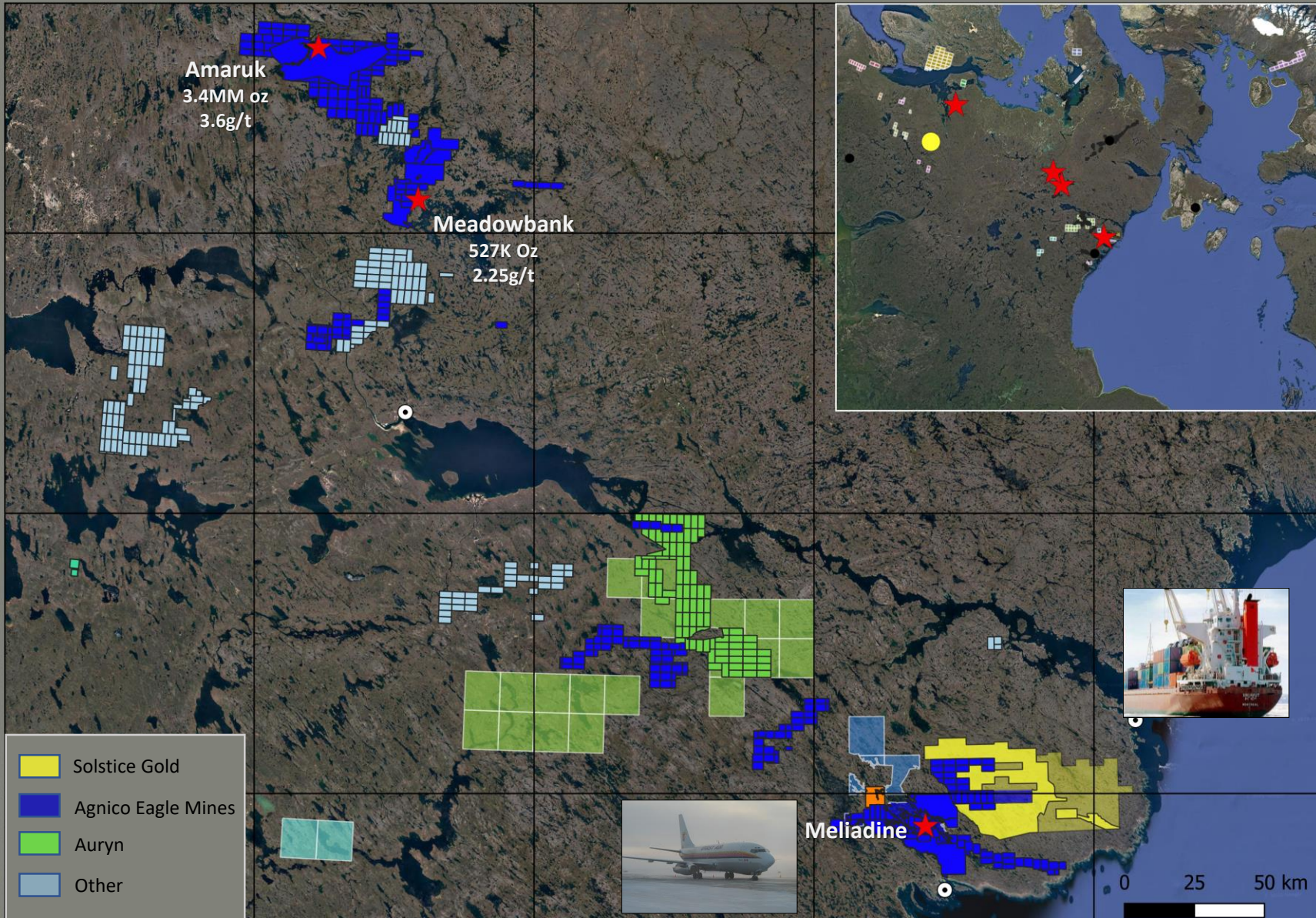
15+ years. VP of Northfield Capital, CFO of Nighthawk Gold. Former Officer of Gold Eagle Mines.

Chad Ulansky (B.Sc.) – Director

20+ years of exploration experience. Began career working for Dia Met Minerals Ltd. President & CEO of Cantex Mine Development Corp and Metalex Ventures.

Independent
Directors

Nunavut – Pro-Mining, Secure and Accessible



Meliadine - World Class Deposit

Emerging producing region

Most belts staked

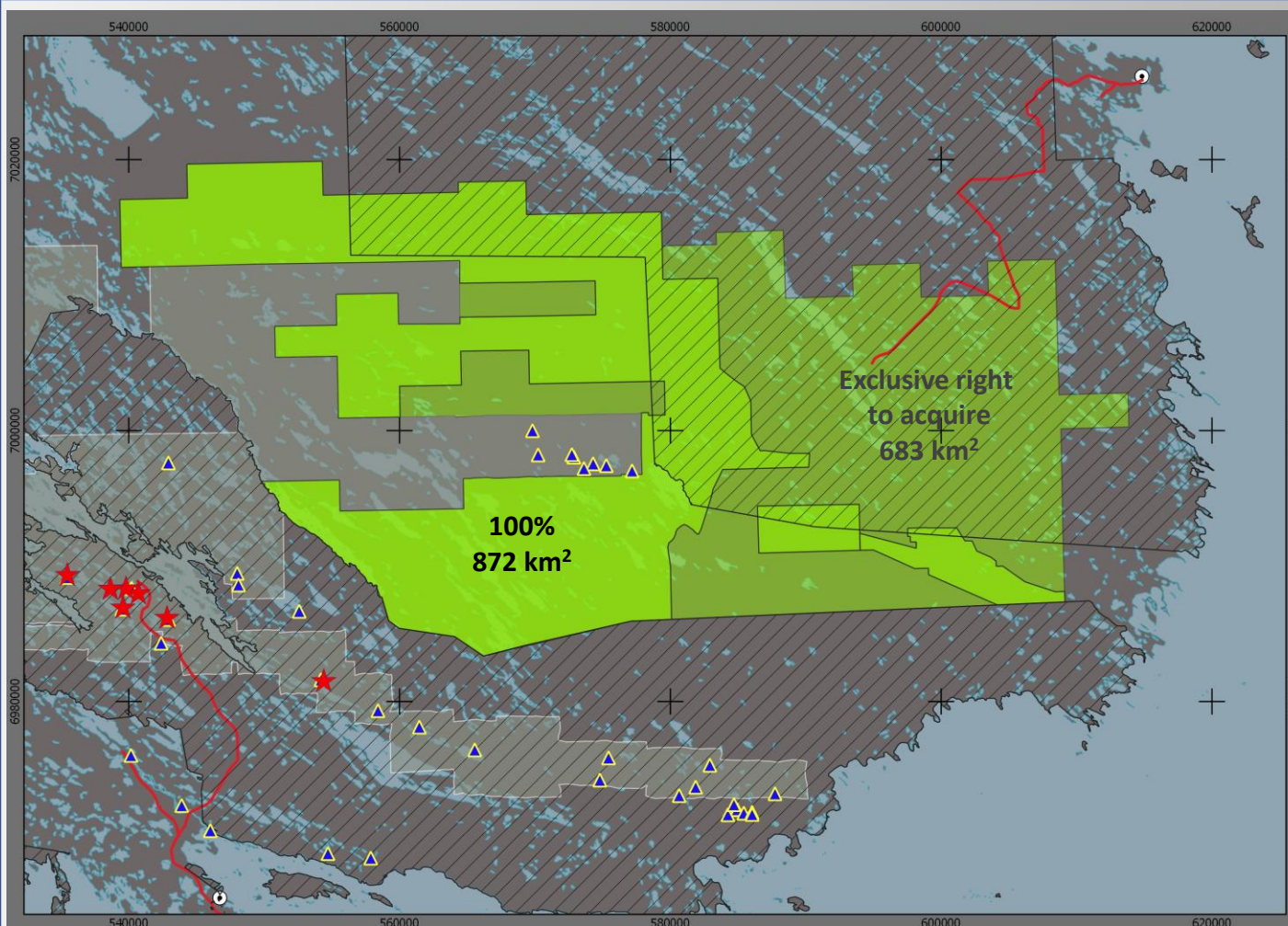
Three landholders regionally

Two landholders Meliadine area

Mining is 25% of Nunavut GDP

Rankin Inlet – air and sealift

872 km² of Near Mine Exploration



Adjacent to Agnico claims, 7km from mine

No underlying payments

Key area assessment covered for 6+ years

Pre-production 4% NSR buydown to 2% (C\$4M)

Can acquire rights on adjacent 683km²

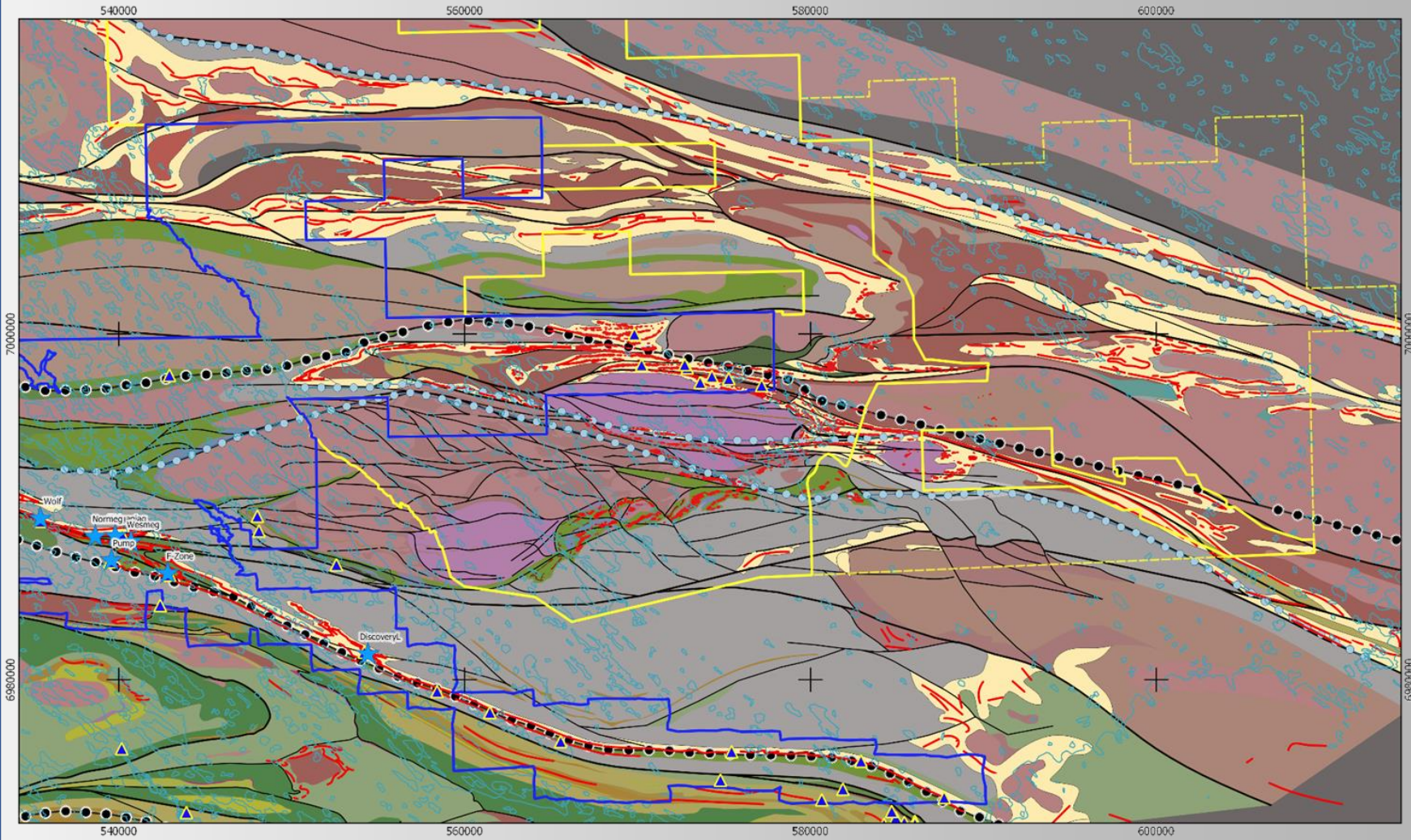
Rankin Inlet – air and port only 26km

Road through project in planning stage

6.7 M Oz gold M&I(R&R Incl.) @ 5.07 g/t and 2.7 M oz Inferred @ 6.04 g/t Production start in 2019, 2020 estimates of 330kopa at AISC of \$612 Source: Agnico-Eagle Reserve and Resource Statement, December 31, 2017. and Website January 6, 2020. Note: Solstice has no interest or rights in adjacent properties and there is no certainty that similar mineral deposits occur on Solstice claims.

Primary Rights include all mineral rights for non-diamond and gemstones excluding minerals found in kimberlite. Dunnedin Ventures holds Secondary Rights on this ground. Secondary Rights give the holder the right to propose exploration programs on the property related to their mineral rights. Such programs are granted at the discretion of the Primary Rights holder. Agreement allows exclusive right for the parties to exchange rights on their respective claims. For additional details please see the Solstice 2017 NI 43-101 Technical Report available on www.sedar.com.

First-Time Compilation of Entire Meliadine Gold District



Several regional Pyke-like first order structures

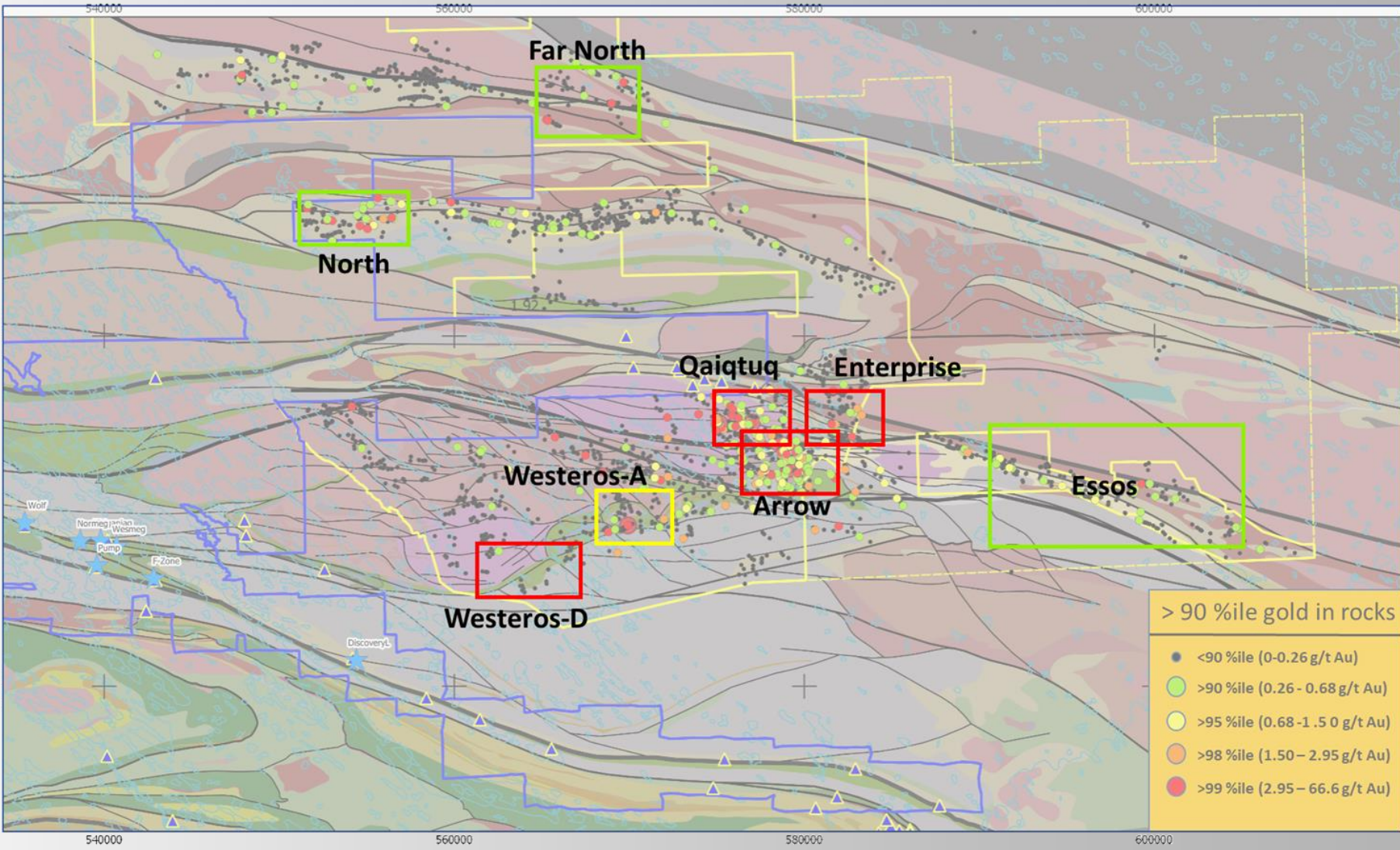
Prospective Upper Oxide Formation extends across the region

Secondary faults in prospective units are key targets

- Iron Formation
- Upper Oxide Formation
- Regional Faults
- Major Faults
- Secondary Faults

Sandy Barham (ex-Comaplex, now Solstice Gold) authored mapping and compilation work on adjacent claims, now extended over the entire district

Widespread Gold and Camp-scale Drill Targets Across the KGP



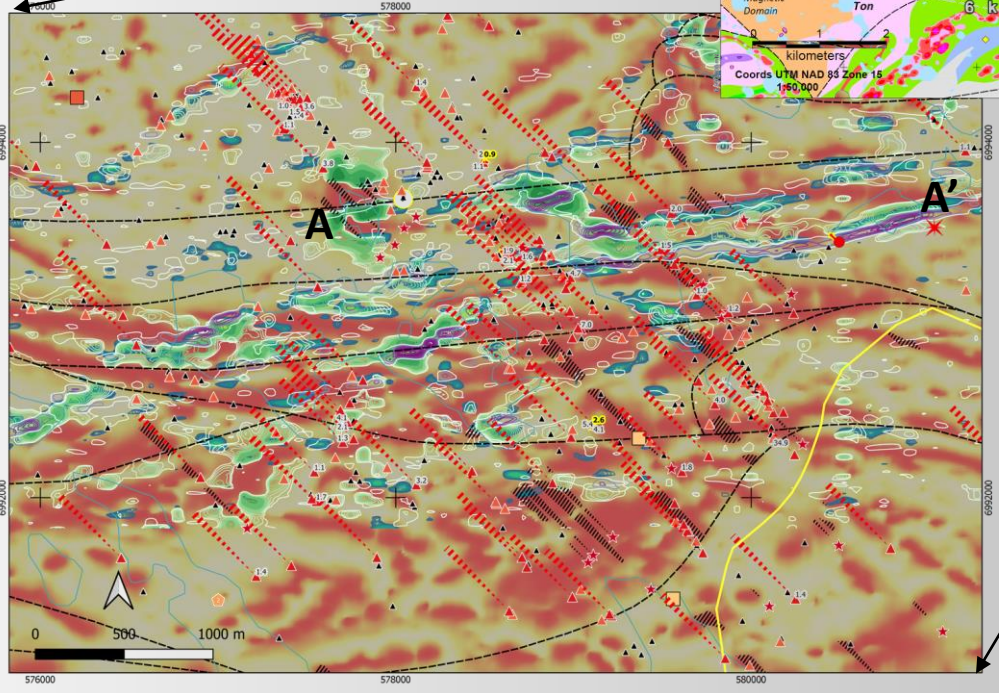
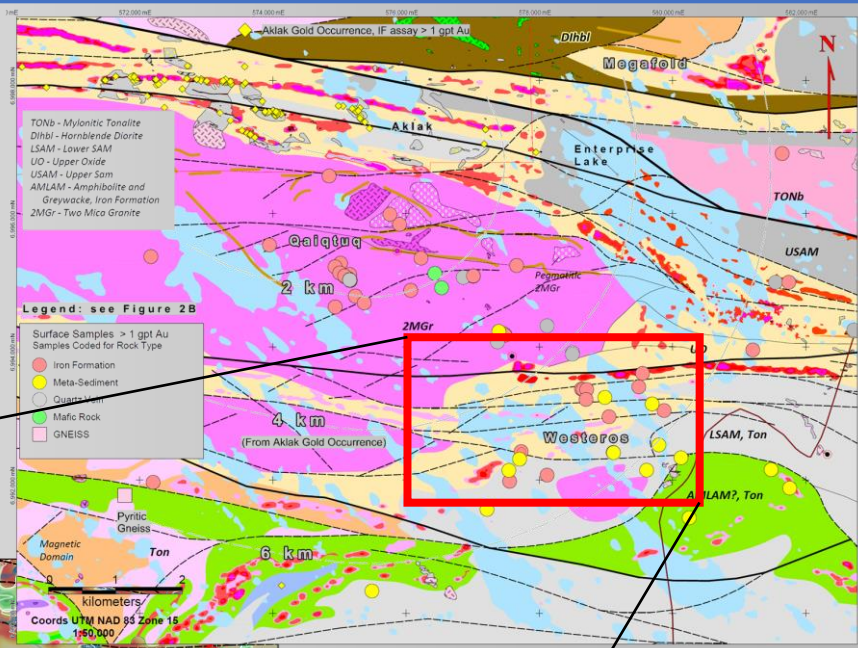
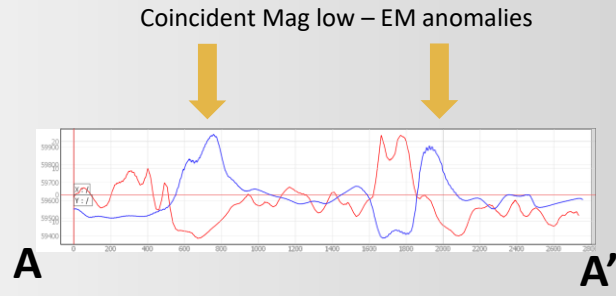
Gold widespread over KGP in key units as model predicts

20+ drill-ready targets (red boxes)

Multiple secondary and tertiary targets to advance

- Drill Ready
- Near Drill Ready
- Earlier stage Exploration

Arrow - Multiple Targets In Extensive Boulder Field



6 x 2 km area with multiple parallel targets. Close to major E-W Fault

Large gold-in boulder field with proximal source up to 34 g/t gold

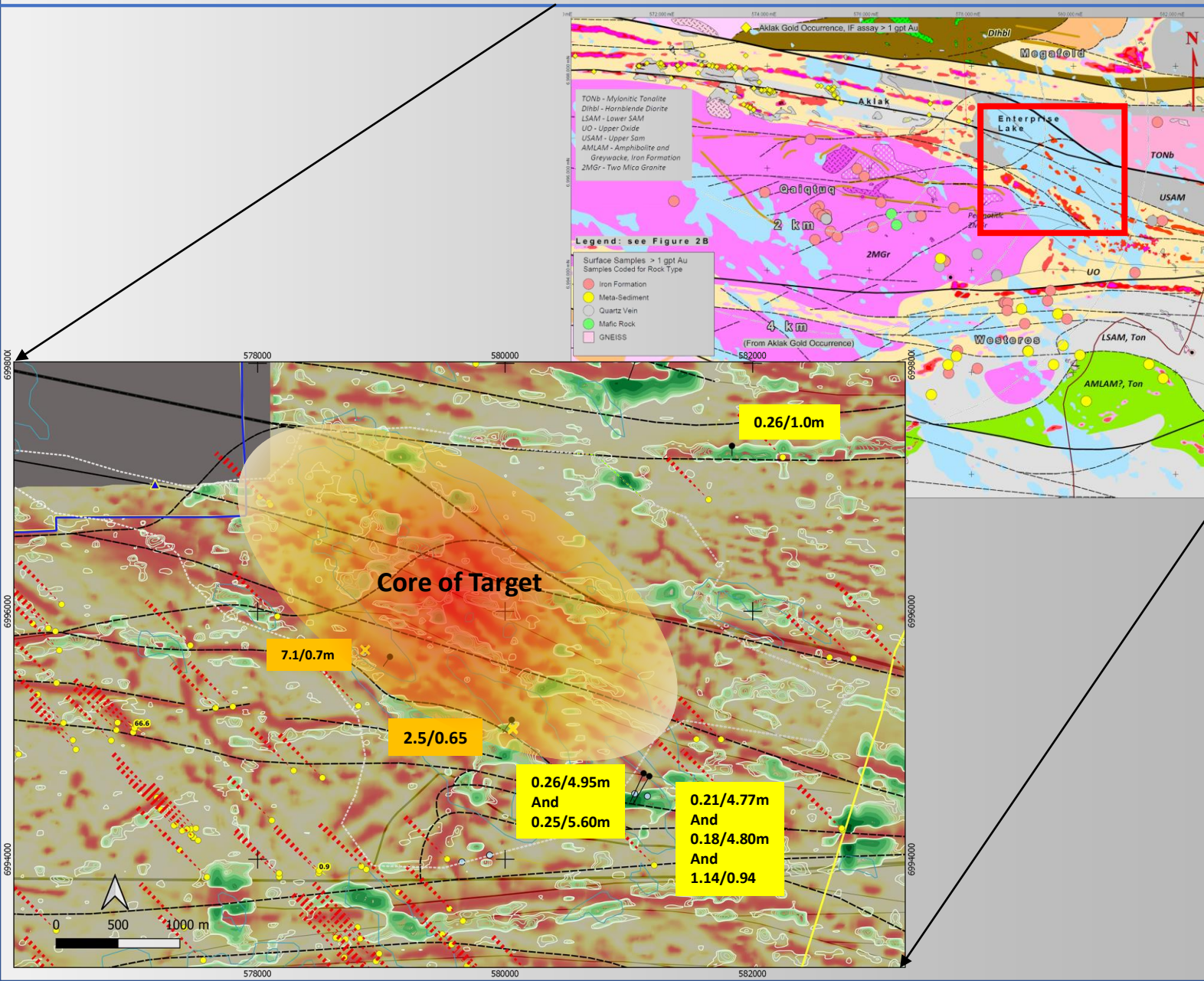
There are no up-ice metasediments so Arrow area anomalies are local

Tills samples also suggest local gold source

Arsenic anomalous in many boulders to 0.8%

Complex Magnetic and Electromagnetic responses

Enterprise Target – Classic Orogenic Gold Setting



2 x 1.2 km area – major jog in regional fault

Edge of target is gold-bearing and altered

Associated with magnetic depletion anomaly

Classic setting for orogenic gold

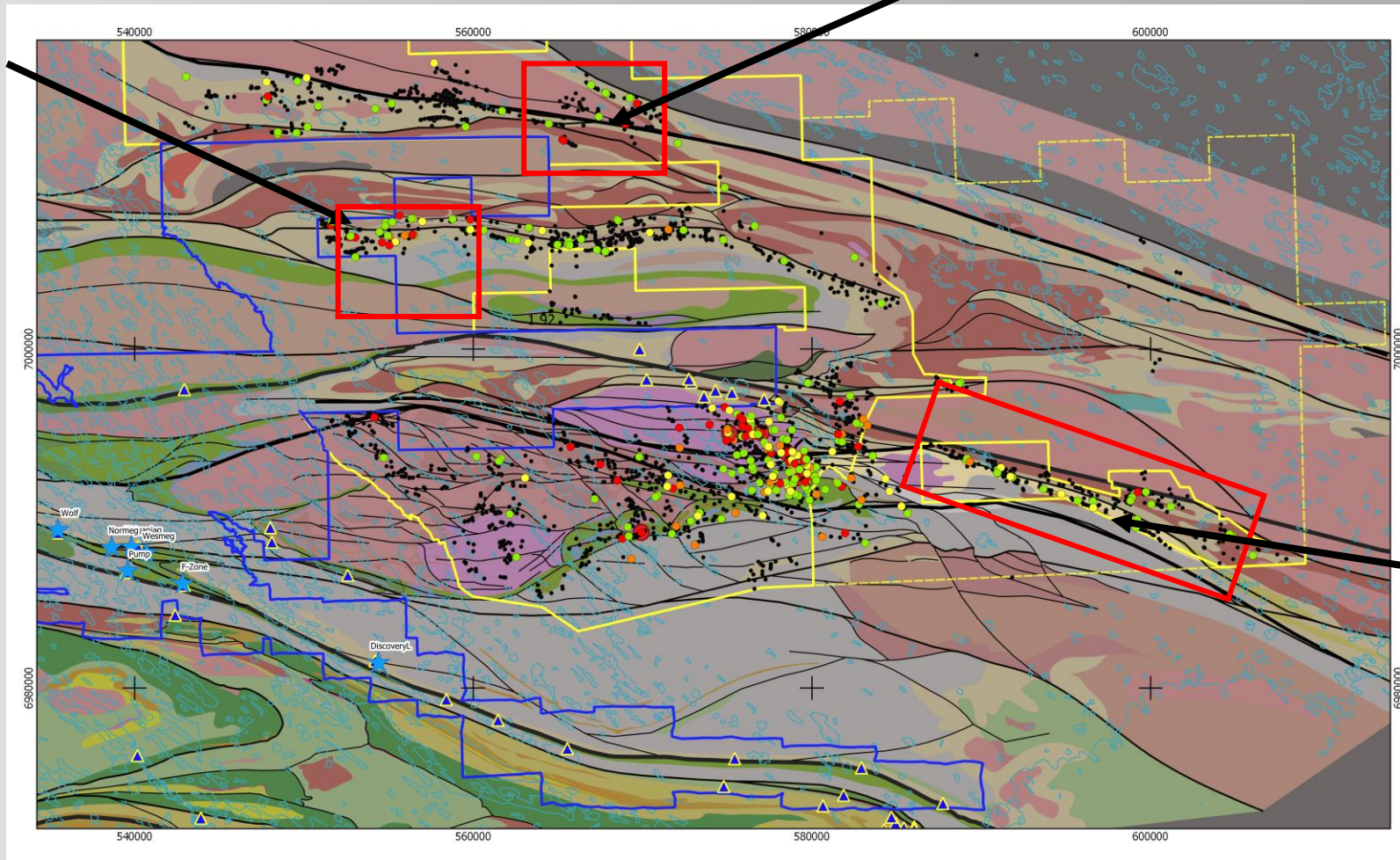
Down-ice tills are anomalous

Requires ice-based drilling

Other Target Areas

North:
Widespread gold up to 24.4g/t gold in outcrop, extensive iron formations. Large target >10km required follow up mapping

Far North:
Associated with major regional structure, up to 6.3 g/t Au and elevated Arsenic. Mapping and sampling required



Essos:
Covers 20km of RWFZ with extensive iron formations. Sampled and mapped at only reconnaissance scale to date, widespread anomalous gold

Target Summary

AREA	Drill Ready?	Other targets to develop?	Gold in rocks/tills?	Comments
QEA	Yes	Yes	Up to 66 g/t rocks plus tills	17 separate drill targets. Each target is 0.75 - 3km long with variable EM/mag and geochemical response. Jog in regional fault system. UO host rocks would correlate with Tiriganiaq section at Meliadine, major splay structures, boulder fields.
Westeros	Near	Yes	Up to 11.6 g/t in rocks, extensive till anomalies	Interaction between structures and SW limb of regional fold. Strong association of tills and EM. Minor setup work to define drill targets in 3 areas
North	No	Yes	Up to 24.4 g/t	Extensive iron formation is associated with gold in qtz veins. Western part of area requires more work.
Essos	No	Yes	Up to 3.3 g/t	Extensive of major regional 'break' (RWFZ) with extensive FeFm. Reconnaissance scale work to date - needs follow up mapping and sampling to define targets.
Far North	No	Yes	Up to 6.3 g/t	Follow up on sampling with mapping on extensive regional iron formation near another regional break (Josephine). Area has locally elevated As which is a positive indicator



Unrivalled district scale land package



Adjacent to world class, low cost production



Similar geological setting to Meliadine



20+ drill targets, numerous other target areas



High Quality Database and skilled technical team



Safe Jurisdiction, limited work requirements



Thank you

Matna

