

SOLSTICE GOLD

Poised for Discovery in
Premier Gold Camps

Corporate Presentation

SGC-TSX.V August 2024

Forward Looking Statements

This document contains certain forward-looking statements (“FLS”) including, but not limited to the need for more prospecting and analysis, that the geological and structural setting at Strathy, Atikokan and Qaiqtuq is highly prospective for gold mineralization, the focus of follow-up efforts on promising geochemical and mineralogical anomalies, the potential for gold anomalies in samples to be high, and the extension of in-depth systematic prospecting and sampling programs this year. FLS can often be identified by forward-looking words such as “approximate or (~)”, “emerging”, “goal”, “plan”, “intent”, “estimate”, “expects”, “potential”, “scheduled”, “may” and “will” or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. In respect of the FLS, the Company has made certain assumptions that management believes are reasonable at this time. The assumptions include that the Company will have sufficient financial resources for sampling and prospecting this year, that gold discoveries will be to the level anticipated however, there can be no assurance that such assumptions and statements will prove to be accurate and actual results could differ materially from those anticipated in such statements. Factors that could cause actual results to differ materially from any FLS include, but are not limited to, limited capital or access to additional capital for prospecting, delays in obtaining or failures to obtain required TSXV, governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, regulatory approvals and other factors. FLS are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the FLS. Shareholders are cautioned not to place undue reliance on FLS. By their nature FLS involve numerous assumptions, inherent risks and uncertainties, both general and specific that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Solstice undertakes no obligation to update publicly or otherwise revise any FLS whether as a result of new information, future events or other such factors which affect this information, except as required by law. This presentation contains information with respect to adjacent or similar mineral properties in respect of which the Company has no interest or rights to explore or mine. Readers are cautioned that the Company has no interest in or right to acquire any interest in any such properties, and that mineral deposits on adjacent or similar properties are not indicative of mineral deposits on the Company’s properties. Past performance is no guarantee of future performance, and all investors are urged to consult their investment professionals before making an investment decision.

Sandy Barham, P.Geo., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing and approving the technical content of this presentation.

Why Own Solstice and Why Now?



BOARD

Strong support from insiders – solid share structure.
Management, Board, and Insider Ownership = 44%.



MANAGEMENT

Strong and successful technical team. Two major discoveries of operating Gold mines.



PROJECT QUALITY & LAND POSITION

Rare, district-scale Gold opportunities. High Discovery Potential.
Discovery from grassroots exploration = exceptional value creation, i.e. *High Torque*.



OPTIONALITY & CASH INCOME

Option / Royalty Portfolio – Royalties increasing in value
Option payments and government grants pay for G&A and exploration

Board & Management

David Adamson, Ph.D.
 Chairman
*Bateman Discovery
 (Red Lake)*

Michael Gentile
 Independent Director

Blair Schultz
 Lead Independent Director
Chair of Audit Committee

Lisa Doddridge
 Independent Director
Chair of ESG Committee

Pablo McDonald
 CEO, Director

Mark Laycock
 CFO

Sandy Barham
 Sr. Geologist, QP
*Meliadine Discovery
 (Nunavut)*

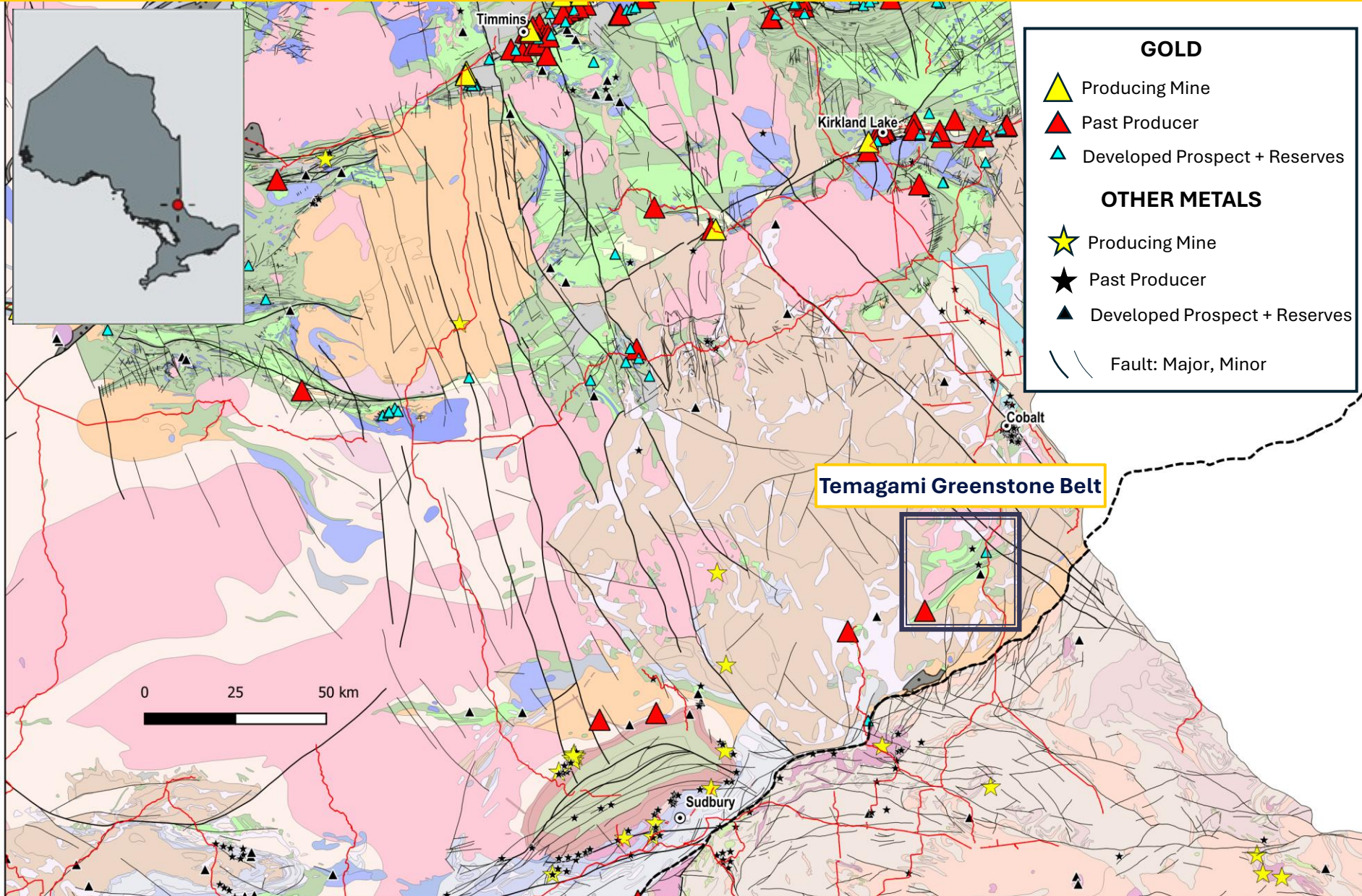
Team has **Two Major Gold Discoveries**

Capital Markets Access and Expertise

D&O + Insider Ownership ~44%

As of July 19, 2024	(million)
Shares Outstanding	200.9
Warrants	6.3
Options	15.3

Strathy Gold Project – Location in the Temagami Greenstone Belt



Rare Opportunity in the Abitibi:

Assembled a district-scale land package which can be systematically explored for the first time

Cheap acquisition cost (\$20K up front + 750K shares)

Significant gaps in historic exploration have left prospective areas untested to date

Potential for extension of historic mine ripe for immediate gains



HISTORIC MINE IN THE ABITIBI SUBPROVINCE

Control of near-surface to down-dip potential of Leckie Gold Deposit (100m to >1.5km)



CLASSIC ABITIBI TARGET

Two NE-SW trending Deformation Zones are gold-bearing and point to a typical setting for Abitibi gold systems

Second-order faults connect these Deformation Zones, and host significant gold intercepts.

Untested dilational fault zones straddle secondary faults

Archean greenstones correspond to host rocks of main Abitibi deposits



SIGNIFICANT GOLD VALUES: ON SURFACE AND IN DRILL CORE

6.68 g/t Au over 4.5 m (including 18.53 g/t Au over 1.5m), 11.3 g/t Au over 1.6m

Filed assessment grab samples up to **62.7 g/t Au**

Strathy also hosts wide low-grade **copper-gold-silver intercepts.**

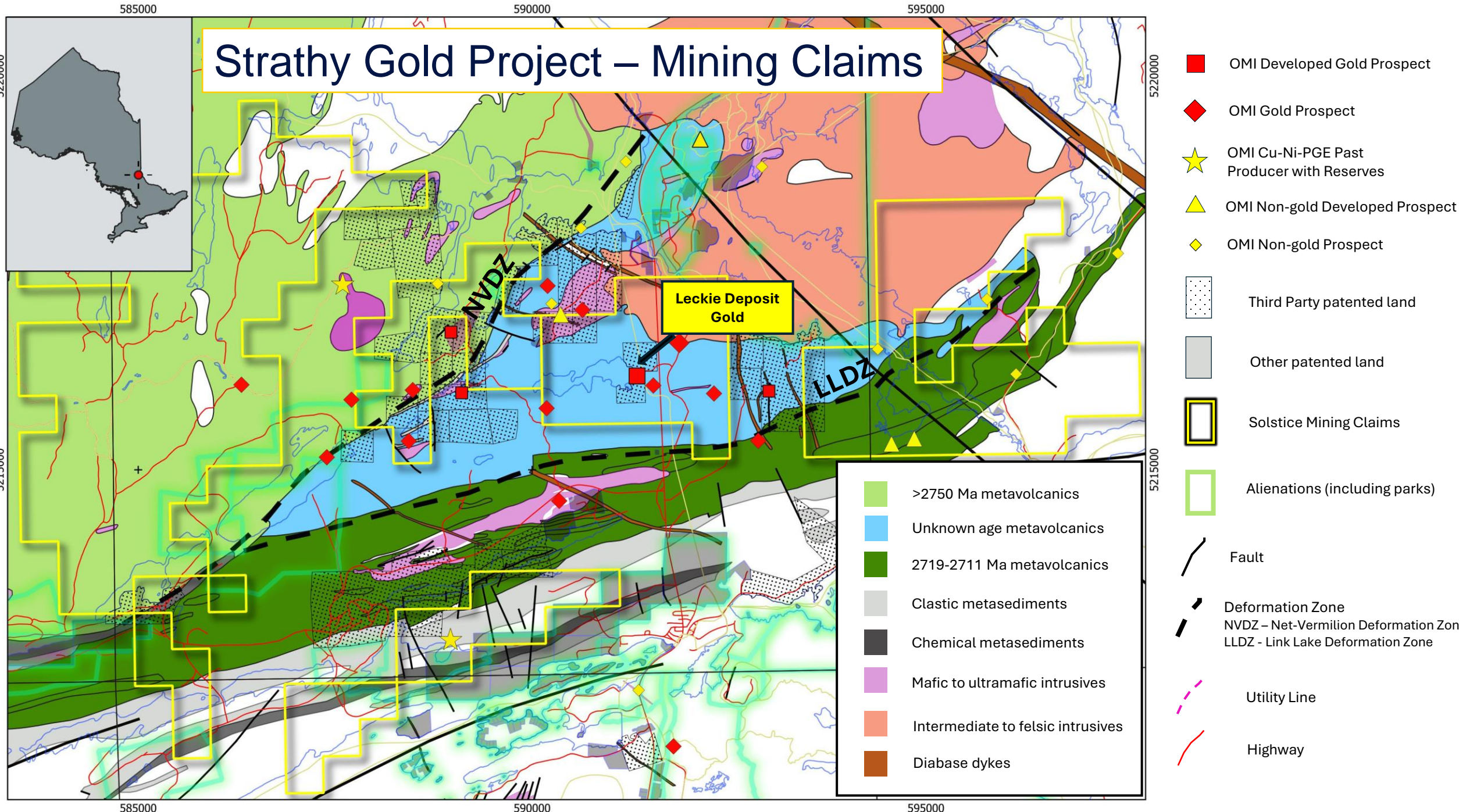


EXCELLENT INFRASTRUCTURE, COST-EFFECTIVE EXPLORATION

High-voltage power lines and a main Provincial highway run through the Project

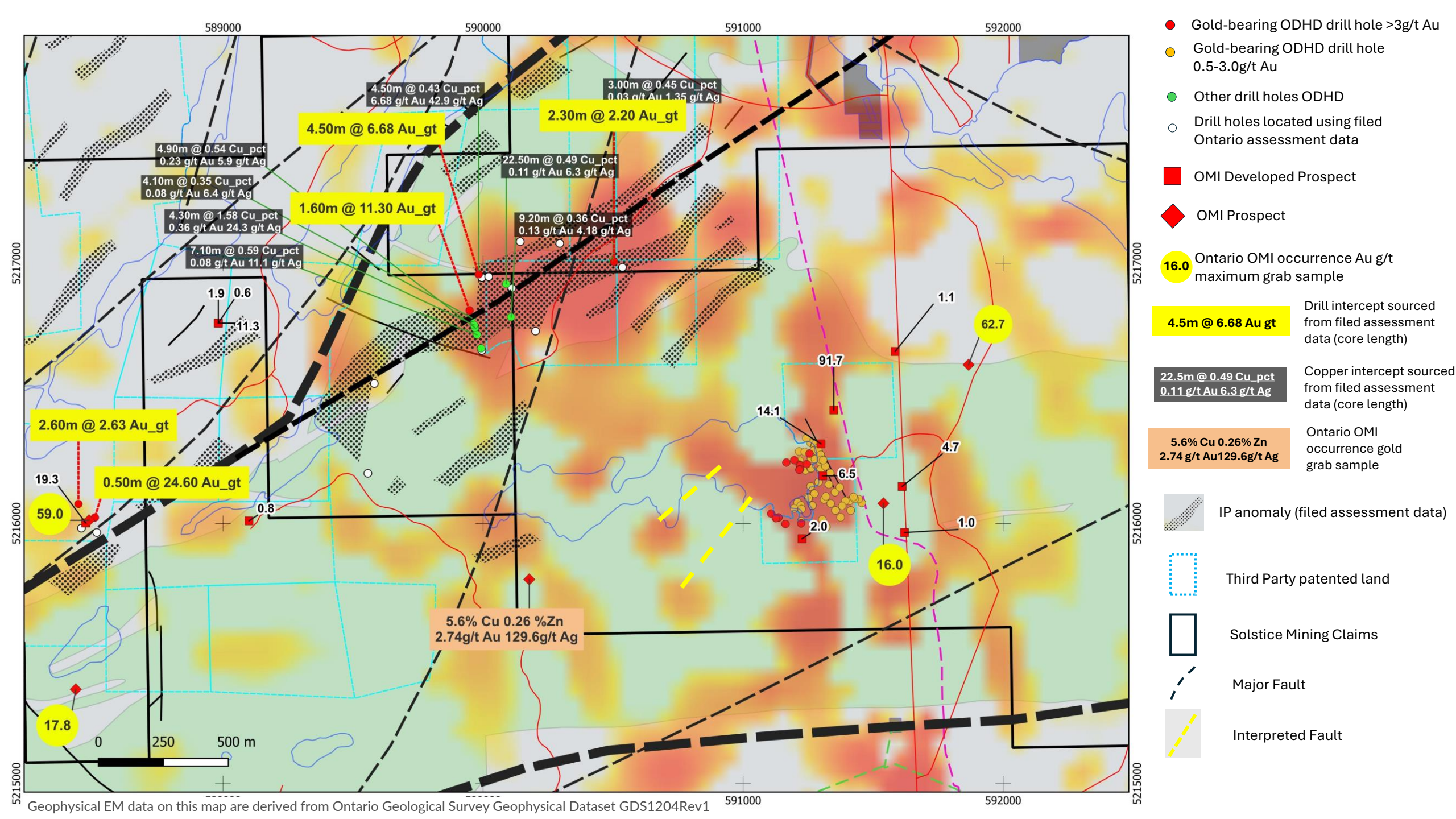
Good access to experienced exploration and mining services: Lowest cost per metre drilling in Canada

Strathy Gold Project – Mining Claims



- >2750 Ma metavolcanics
- Unknown age metavolcanics
- 2719-2711 Ma metavolcanics
- Clastic metasediments
- Chemical metasediments
- Mafic to ultramafic intrusives
- Intermediate to felsic intrusives
- Diabase dykes

- OMI Developed Gold Prospect
- OMI Gold Prospect
- OMI Cu-Ni-PGE Past Producer with Reserves
- OMI Non-gold Developed Prospect
- OMI Non-gold Prospect
- Third Party patented land
- Other patented land
- Solstice Mining Claims
- Alienations (including parks)
- Fault
- Deformation Zone
NVDZ – Net-Vermilion Deformation Zone
LLDZ - Link Lake Deformation Zone
- Utility Line
- Highway



Building Momentum: We are building towards drilling the down-dip and along-strike potential of the historic high-grade Leckie Gold Mine

Catalysts

Q3-Q4 2024

MAPPING & SAMPLING

Surface mapping and sampling to test regional potential of Abitibi-style deformation zones, and dilational fault zones

Mapping and sampling to inform drill targeting

Q3-Q4 2024

TARGETING

Drill Database – compilation and modelling of historic drillholes

Existing Magnetics, EM, IP over property will help to refine modelling and pinpoint targets

Further, detailed IP to be completed on main target

Q1 2025

DRILLING

Drill program to focus on main target – the potential down-dip extension of the Leckie Mine

Review of corporate opportunities at Strathy and SGC's district-scale assets

Other Key Projects – Solstice Exploration Portfolio



QAIQTUQ

Potential analog for Meliadine Gold Mine at Qaiqtuq: Pyke-Lower Faults are mirror image of Arrow-Raptor Faults

Sampling: outcrops up to **24.4 g/t Au**, boulders up to **66.6 g/t Au**

~29Moz¹: Back River, Meliadine, Hope Bay, Amaruq deposits

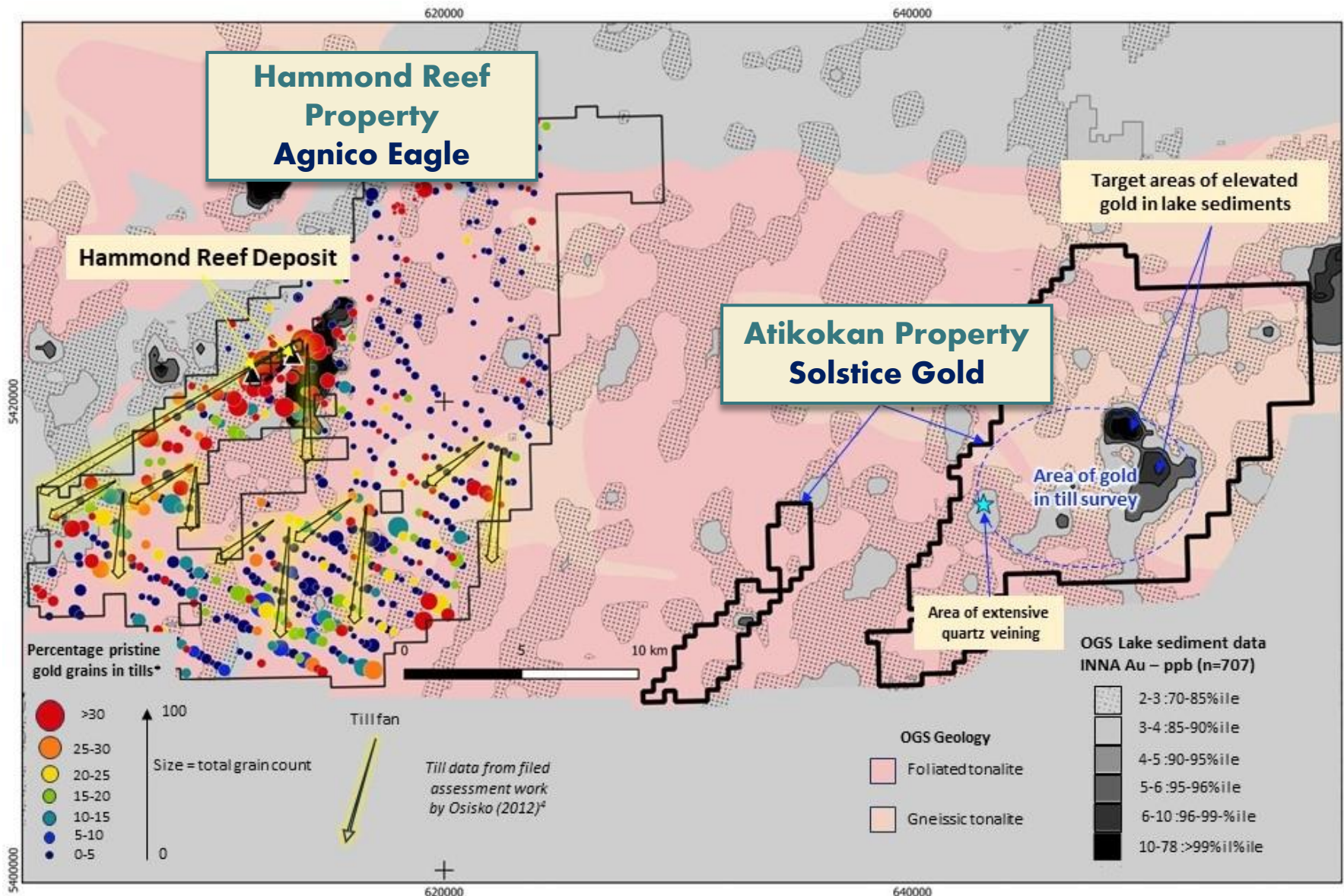
ATIKOKAN

Significant Au anomalies in lake sediments on dominant structures

Similar anomalies locate Hammond Reef Deposit

Till Sampling program completed: will test prospectivity and similarity to Hammond Reef (results in autumn 2024)

Atikokan – Seeking another Hammond Reef Gold System



One of the largest gold in lake sediment anomalies in the Marmion Batholith is on SGC's claims

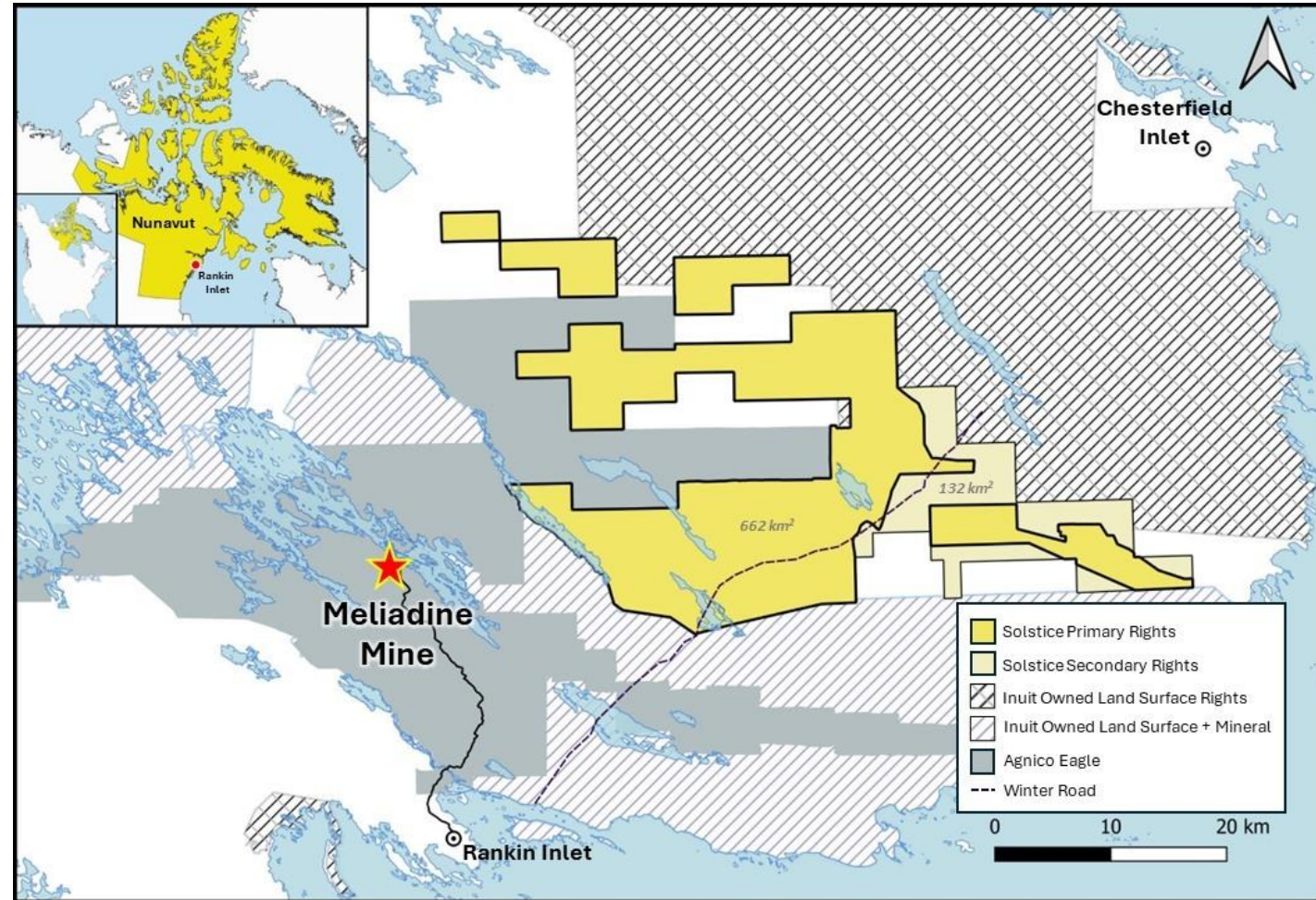
SGC's 2024 till sampling program is designed to test the area of this lake sediment anomaly using the same methodology as the 2012 till sampling program at Hammond Reef.

Solstice believes that a till anomaly similar to Hammond Reef's would be a positive indication for the presence of in situ gold on our claims.

The Company wishes to caution that there is no known mineral deposit on its claims and that there is no assurance that the data or exploration programs discussed herein will define significant gold mineralization on its claims.

Qaiqtuq – Eastern Section of the Meliadine Gold Camp

- In a newly-recognized gold belt with the world class **Meliadine Gold Mine** next door (~7km from the mine)
- Production costs are among the **lowest in the Americas**: \$863 / oz¹
- Sole right to develop gold on 662 km²
- Exclusive secondary rights on 132 km²
- Safe and emerging jurisdiction – Nunavut, Canada
- **Nunavut is prime hunting ground** for the next discovery in the region
- ~29 Moz²: Back River, Meliadine, Hope Bay, Amaruq deposits
- Qaiqtuq is **fully permitted and drill-ready**



¹ Agnico Eagle website, Meliadine Operations Overview:
<https://www.agnicoeagle.com/English/operations/operations/meliadine/default.aspx>

² Mineral reserve and resource statements from company websites

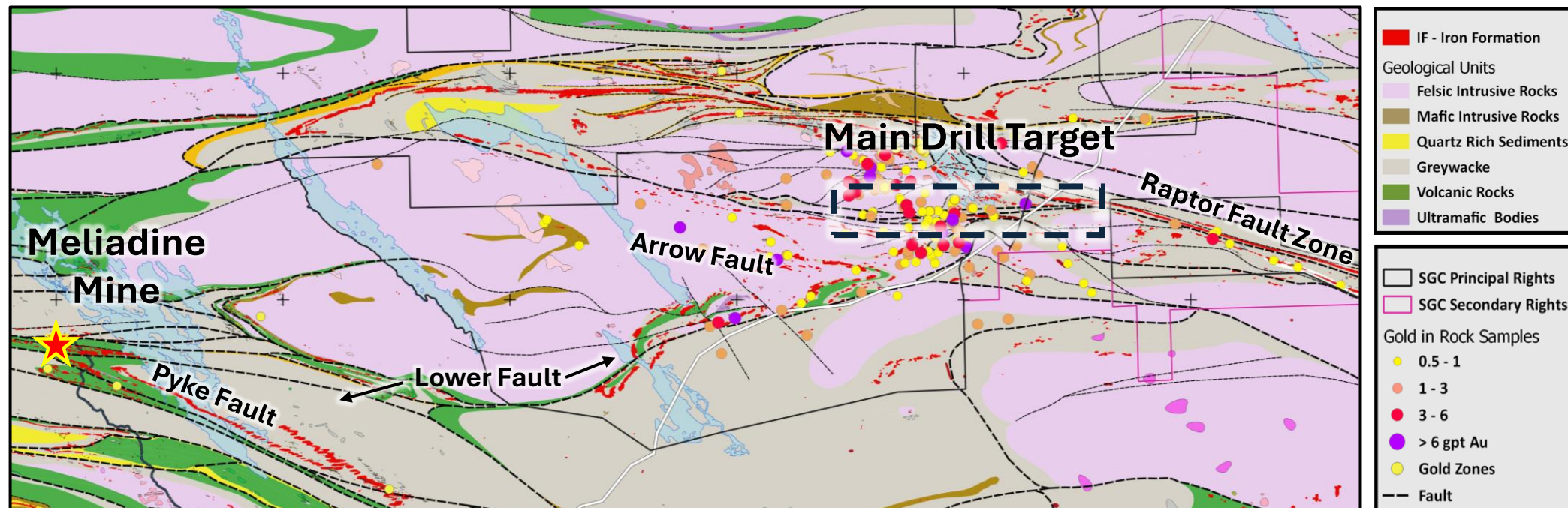
Qaiqtuq – Prospectivity Similar to Meliadine

Technically sound project with proven potential. From 43-101 (2020) by RPA Mining Consultants:

“RPA is of the opinion that the Project is a very attractive, early-stage exploration project with good potential to host significant gold mineralization and warrants a continued systematic exploration effort including a significant drilling component.”

Property is traversed by the regional-scale **Raptor** and **Arrow Fault Zones**, interpreted to be equivalent to the **Pyke** and **Lower Faults** which host the Meliadine Gold Deposit.

Main target is associated with extensive gold- and arsenic-rich boulder fields. Project data indicate that location of source is the **Arrow Fault** (Main Drill Target).





Poised for
discovery in
2024-25

SAFE JURISDICTIONS, ESTABLISHED MINING CAMPS

Solstice holds district-scale assets in established Canadian mining camps – one of the safest jurisdictions in the world with a history of and high potential for discovery.

STRATHY

Sampling, mapping and IP will lead into precision targeting for winter drilling. **Potential for extension of historic mine ripe for immediate gains**

ATIKOKAN

Fall results from 2024 till sampling program will show how similar SGC's prospectivity is to Hammond Reef's.

QAIQTUQ

Drill-ready land package in Nunavut is the Eastern side of the Meliadine Gold Camp which hosts Agnico Eagle's Meliadine Mine.

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