SOLSTICE GOLD

Strathy Gold Project
Focused Follow-up on a New Discovery in the Abitibi

Technical Presentation

SGC-TSX.V August 2025

Forward Looking Statements

This presentation contains certain forward-looking statements ("FLS") including, but not limited to the need for more prospecting and analysis, that the geological and structural setting at SGP is highly prospective for gold mineralization, the focus of follow-up efforts on promising geochemical and mineralogical anomalies, the potential for gold anomalies in samples to be high, and the extension of a drilling program this year. FLS can often be identified by forward-looking words such as "approximate or (~)", "emerging", "goal", "plan", "intent", "estimate", "expects", "potential", "scheduled", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. In respect of the FLS, the Company has made certain assumptions that management believes are reasonable at this time. The assumptions include that the Company will have sufficient financial resources for sampling and prospecting this year, that gold discoveries will be to the level anticipated however, there can be no assurance that such assumptions and statements will prove to be accurate and actual results could differ materially from those anticipated in such statements. Factors that could cause actual results to differ materially from any FLS include, but are not limited to, limited capital or access to additional capital for prospecting, delays in obtaining or failures to obtain required TSXV, governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, regulatory approvals and other factors. FLS are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the FLS. Shareholders are cautioned not to place undue reliance on FLS. By their nature FLS involve numerous assumptions, inherent risks and uncertainties, both general and specific that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Solstice undertakes no obligation to update publicly or otherwise revise any FLS whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Historical Sampling and Drilling Data and Information

Some sampling and drilling data and information presented on slides 7, 10, 12, and 13 of this presentation (the "Historical Exploration Information") is historical in nature. The reader is cautioned that the Historical Exploration Information is based on prior data and reports previously prepared by third parties without the involvement of Solstice. Solstice has not undertaken any independent investigation, nor has it independently analyzed the results of the Historical Exploration Information in order to verify the results. The reader is cautioned not to treat Historical Exploration Information, or any part of it, as current and that a qualified person has not done sufficient work to verify the results and that they may not form a reliable guide to future results. No independent quality assurance/quality control protocols are known for these historic samples and drill holes and therefore the Historical Exploration Information may be unreliable. Solstice considers these historical drill results relevant as the Company will use this data as a guide to plan future exploration and drilling programs. Solstice considers the data to be reliable for these purposes, however, the Company's future exploration work will include verification of the data through drilling.

Sandy Barham, M.Sc., P.Geo., Senior Geologist, is the Qualified Person as defined by NI 43-101 standards responsible for reviewing and approving the technical disclosures of this presentation.

Why Own Solstice and Why Now?

BOARD

Strong support from Board – solid share structure.

Management and Board own 38.8% of the Company.

MANAGEMENT

Strong and successful technical team. ***Two major discoveries*** of Canadian Gold mines.

PROJECT QUALITY & LAND POSITION

Spring 2025 Drill Results at Strathy just scratched the surface on potential for a major discovery.

Follow-up work to focus on Red Cedar Discovery

Discovery from grassroots exploration = exceptional value creation, i.e. ***High Torque***.

Board & Management

David Adamson, Ph.D.
Chairman
Bateman Discovery (Red Lake)

Michael Gentile
Independent Director

Blair Schultz
Lead Independent Director
Chair of Audit Committee

Lisa Doddridge
Independent Director
Chair of ESG Committee

Pablo McDonald
CEO, Director

Mark Laycock
CFO

Sandy Barham
Sr. Geologist, QP
Meliadine Discovery (Nunavut)

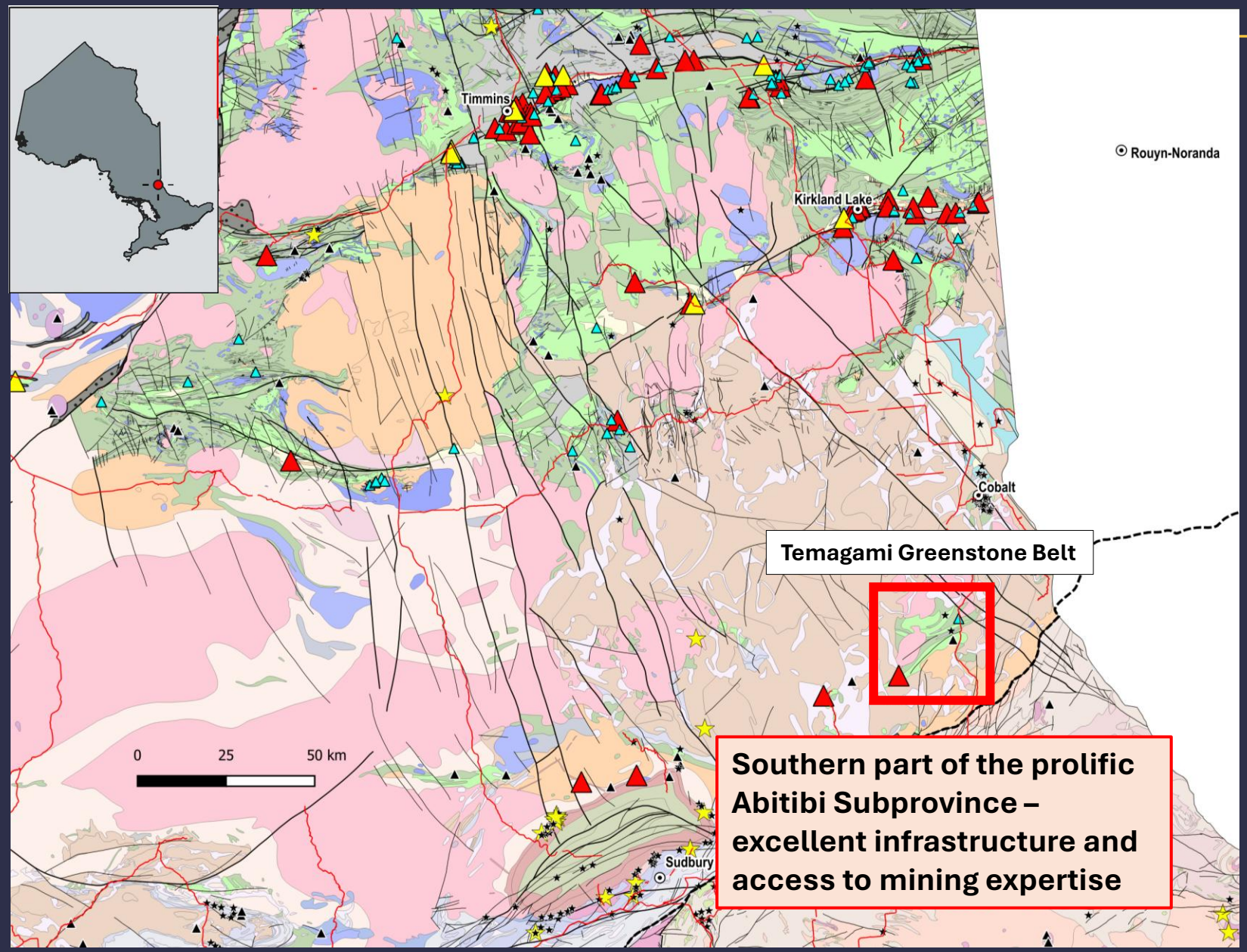
Team has ***Two Major Gold Discoveries***

Capital Markets Access and Expertise

Directors & Officers Ownership = 38%

As of August 20th, 2025	(million)
Shares Outstanding	**235.4**
Warrants	**9.0**
Options	**12.1**

Strathy Gold Project – Temagami Greenstone Belt



GOLD

- Producing Mine
- Past Producer
- Developed Prospect with Reserves

NON-GOLD

- Producing Mine
- Past Producer
- Developed Prospect with Reserves

- Fault: Major, Minor

Strathy Gold Project – Mining Claims

Clustering of gold showings suggest common controls.

Leckie Deposit Gold

NVDZ

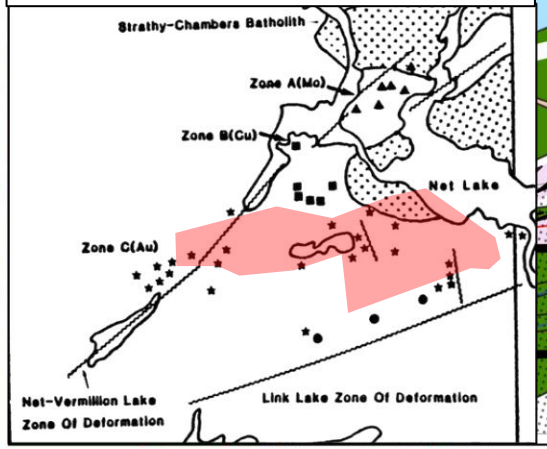
LLDZ

587500 590000 592500

5217500

5215000

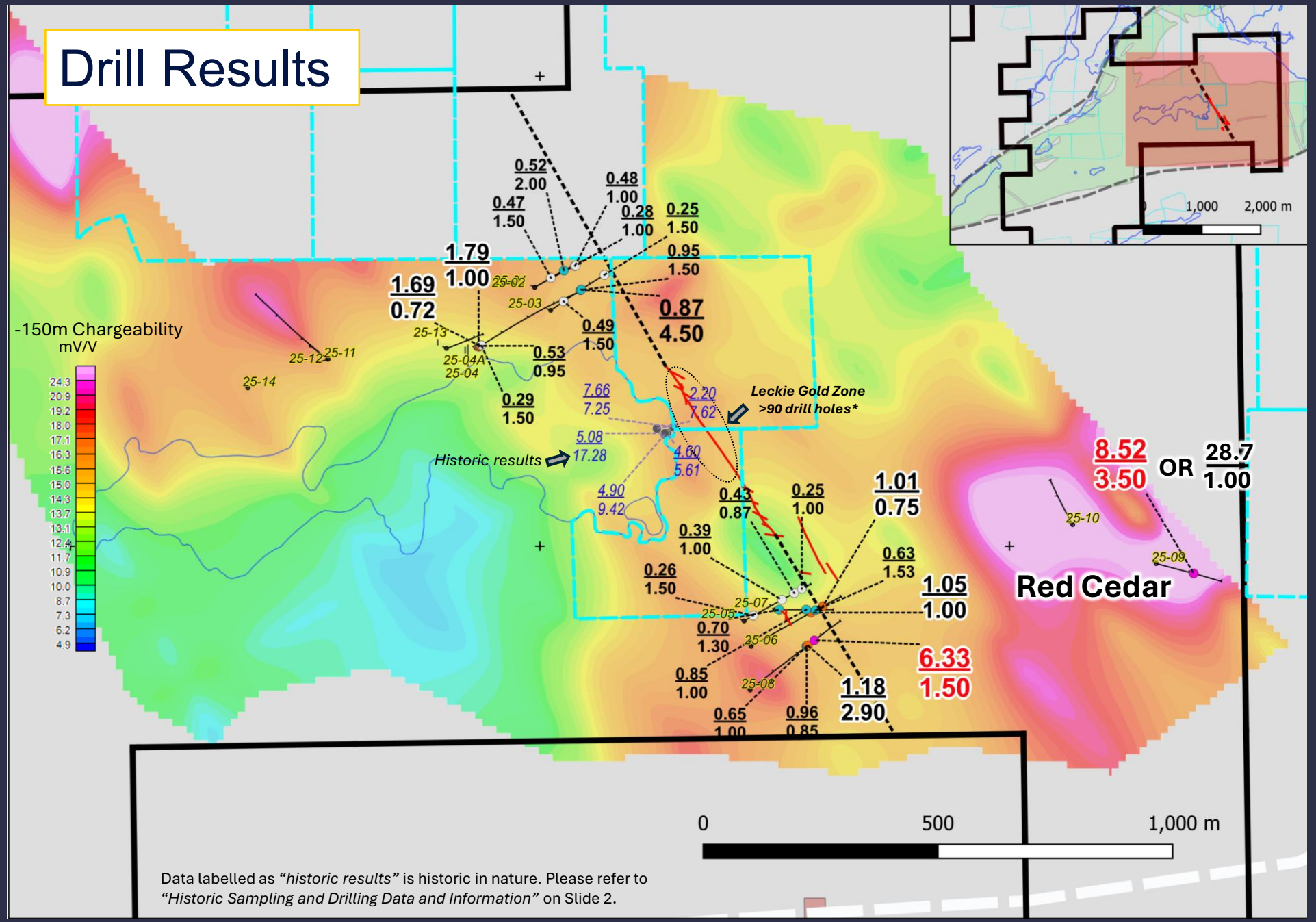
Area of Au+As+Po +/- base metal anomalies also supporting common linkage



- >2750 Ma metavolcanics
- Unknown age metavolcanics
- 2719-2711 Ma metavolcanics
- Clastic metasediments
- Chemical metasediments
- Mafic to ultramafic intrusives
- Intermediate to felsic intrusives
- Diabase dykes

- OMI Developed Gold Prospect
- OMI Gold Prospect
- OMI Cu-Ni-PGE Past Producer with Reserves
- OMI Non-gold Developed Prospect
- OMI Non-gold Prospect
- Third Party patented land
- Other patented land
- Solstice Mining Claims
- Alienations (including parks)
- Fault
- Deformation Zone
  NVDZ – Net-Vermilion Deformation Zone
  LLDZ - Link Lake Deformation Zone
- Utility Line
- Highway

Drill Results



Data labelled as *"historic results"* is historic in nature. Please refer to *"Historic Sampling and Drilling Data and Information"* on Slide 2.

SOLSTICE GOLD

All known dips in the area are vertical to steep west so Red Cedar and Leckie Fault intercepts dip onto Solstice claims

8.52 / 3.50 Au (g/t) / metres

- >5g/t Au
- 1-5 g/t Au
- 0.5-1.0 g/t Au
- 0.25-0.5 g/t Au

Leckie Fault

Leckie Fault Extensions

Solstice claim boundary

Third Party Patents

* Ontario MNDM files

Red Cedar Discovery

RED CEDAR INTERCEPT

8.52g/t Au over 3.5m including
28.7 g/t Au over 1.0m

At 112m drill hole depth

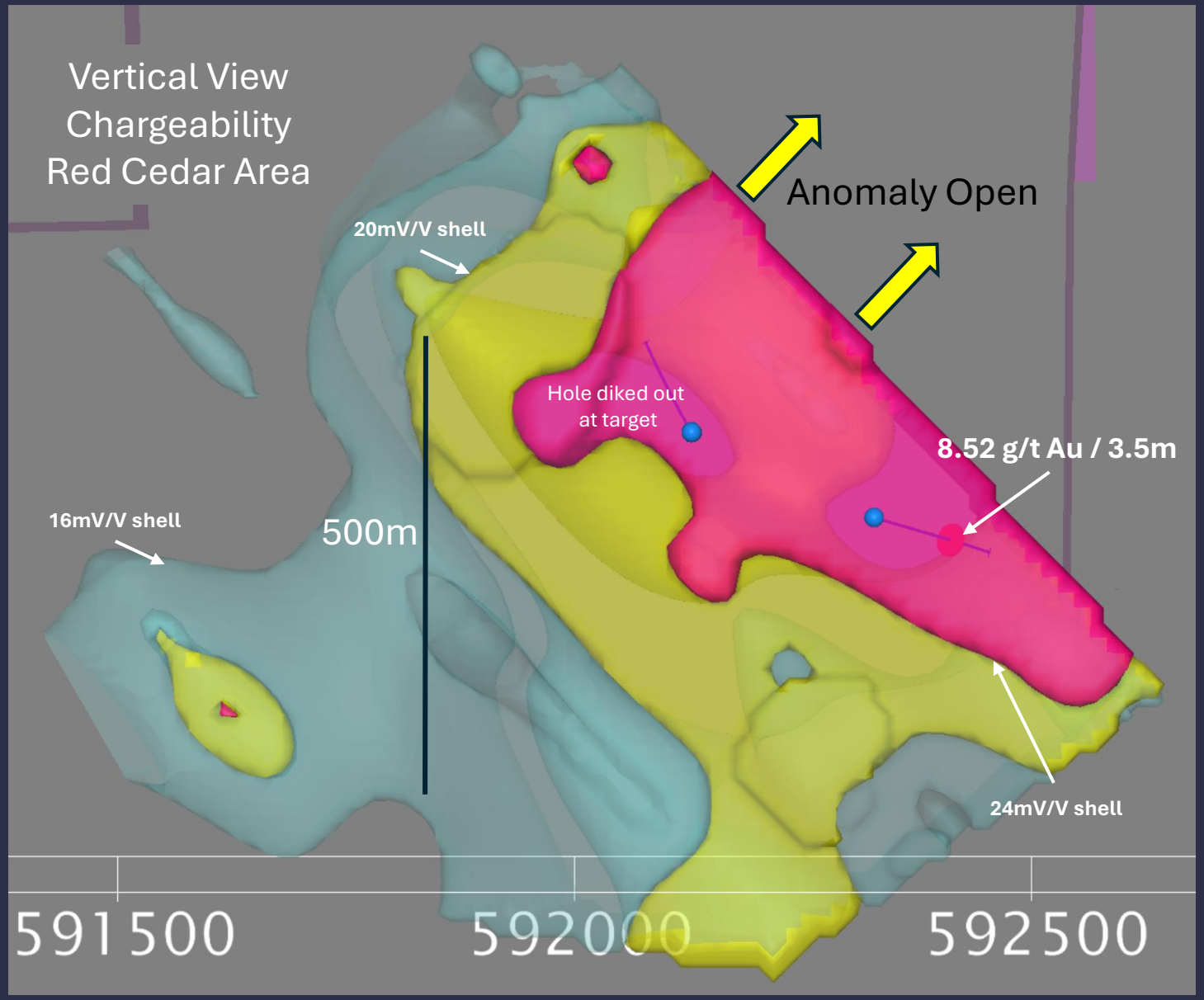
LARGE TARGET AREA

Approx. 500m x 1,000m in extent

Entirely open to the Northeast

HIGH CHARGEABILITY AND RESISTIVITY

High grade intercept is within silicified mafic volcanics. Combination of high chargeability and high resistivity could mean target is largely silicified mafic volcanics



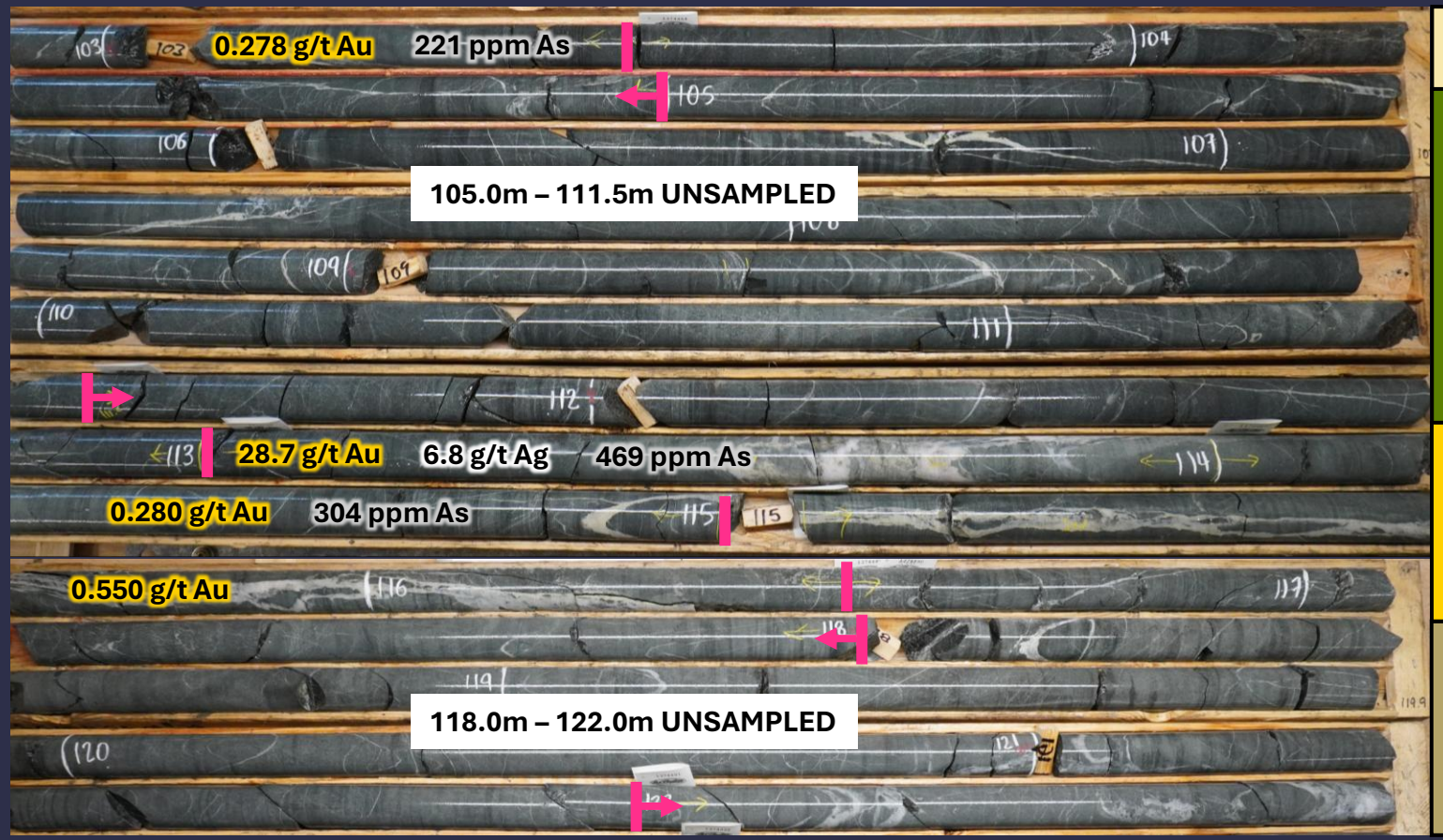
Red Cedar Intercept

RED CEDAR DISCOVERY

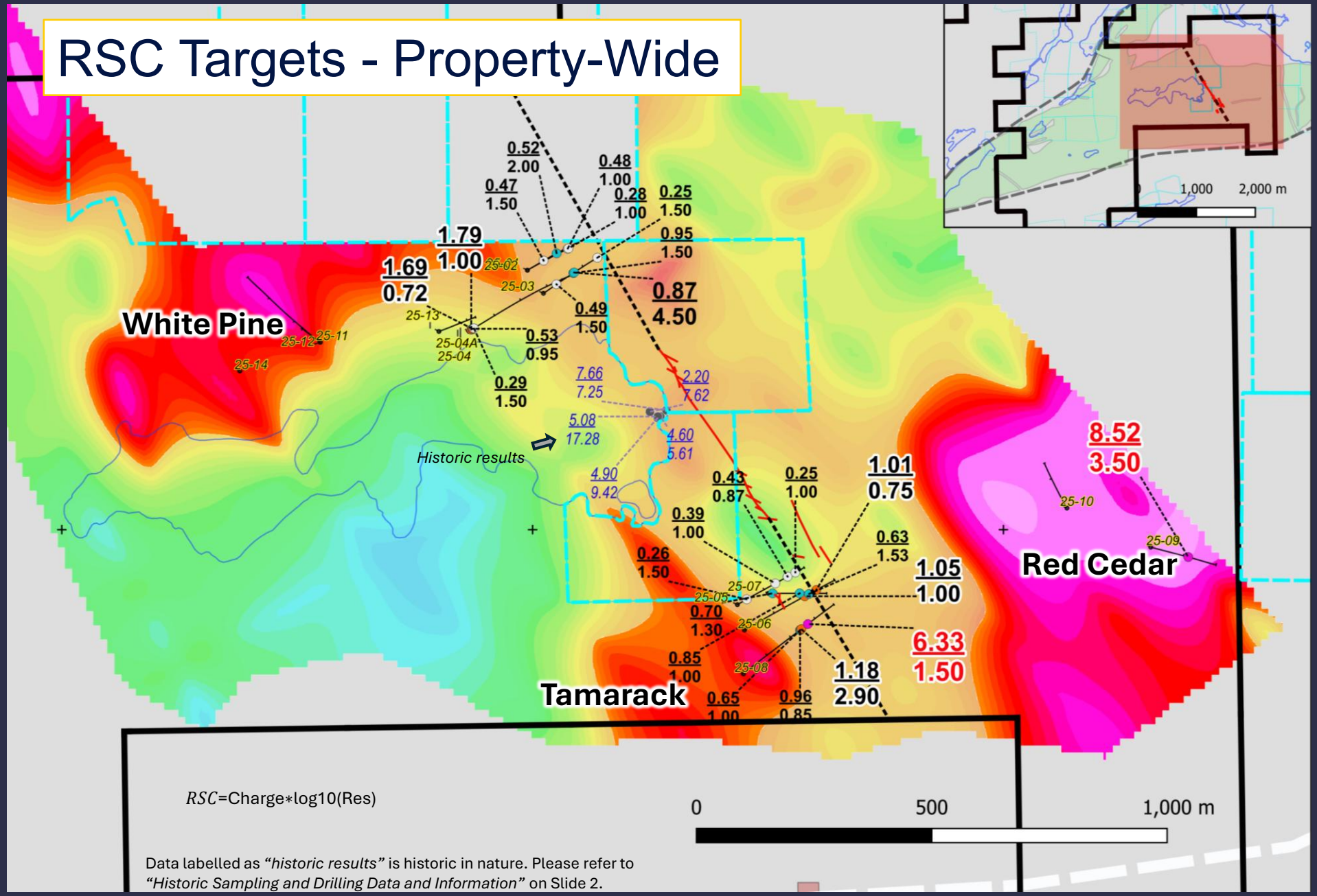
New target type in Project shows high-grade gold intercept with lower-grade gold 10m up-hole

Unsampled sections are strongly silicified. Infill sampling being carried out.

Strong Silver and Arsenic numbers in strongly silicified Mafic Volcanics show pervasive hydrothermal alteration – i.e. favourable traps for gold deposition



RSC Targets - Property-Wide



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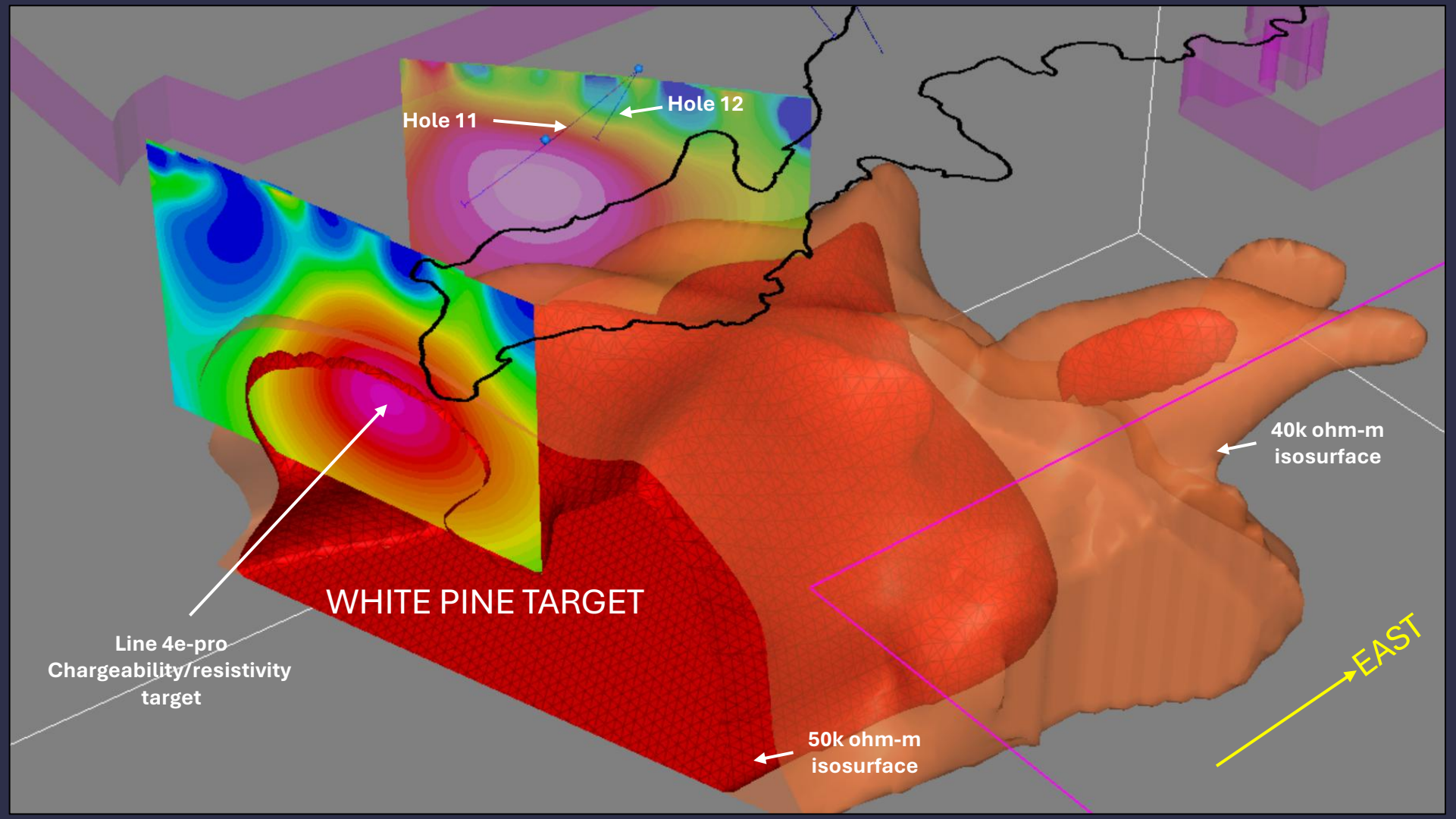
Resistivity-Spectral-Chargeability Output

Greater than 65 RSC (-150m) - purple superimposed on -150 Chargeability from previous map

Three high resistivity targets areas are outlined – Red Cedar, White Pine and Tamarack

These large target areas contrast with those of the Leckie Fault and likely indicate a different target type

White Pine Target



The Line 4E pro section shows coincident high resistivity and chargeability. **This is a similar signature to the Red Cedar Discovery – therefore, this is a prime drill target.**

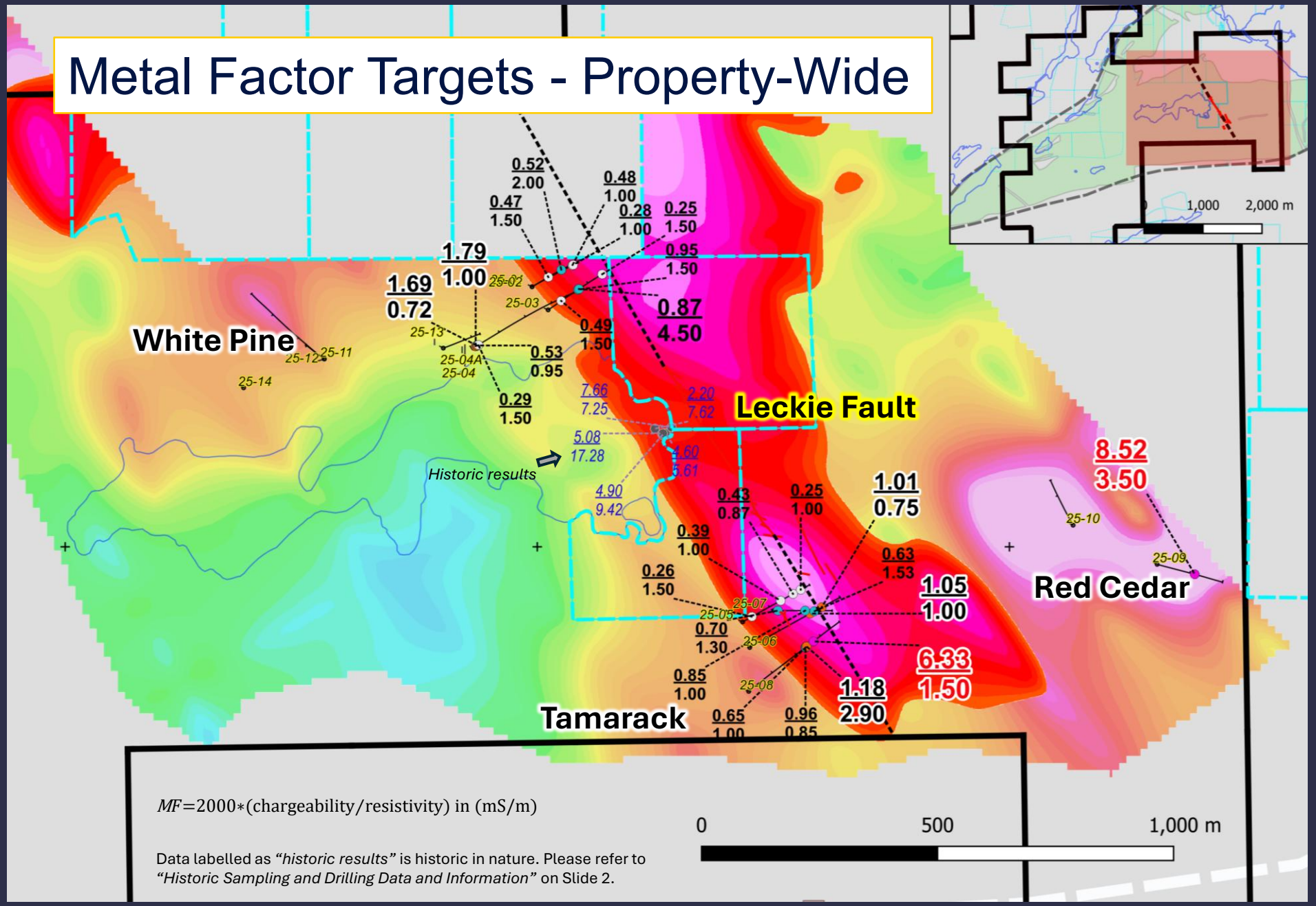
The White Pine Target is at least 800m long

This isometric view shows the large, high resistivity area (orange-red) and chargeability slices through the Hole 11 area and IP Line 4E-pro

The high resistivity body widens and shallows to the west of 2025 drilling. It is entirely open to the West – the area where Solstice recently acquired 17 contiguous claims.

Hole 11 only skims the edge of the high resistivity body. Hole 12 does not dill deep enough to reach the area of high resistivity.

Metal Factor Targets - Property-Wide



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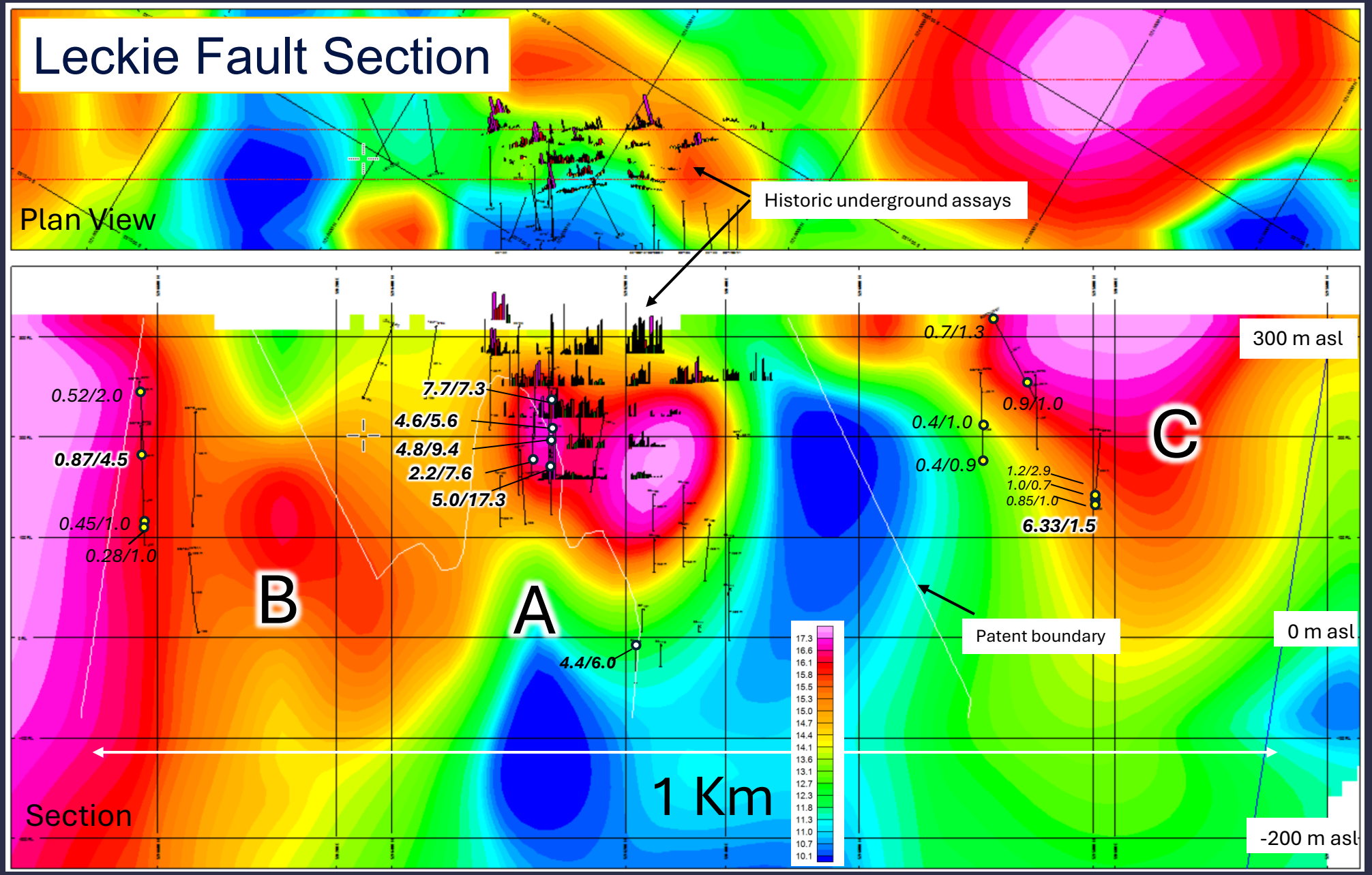
Metal Factor Targets

Greater than 7.5 Metal Factor at -150m (purple) on chargeability base.

Shows that the Leckie Fault gold intercepts are associated with low resistivity – high chargeability area which is bounded by the Leckie Fault.

Targe type contrasts with the high resistivity – chargeability targets in previous slides.

Leckie Fault Section



Significant historic intercepts on Solstice claims near target are partly ice accessible

Land target areas at 'B' and 'C' comprise large areas for follow up drilling

- Historic drilling on Solstice claims
- Solstice 2025 drilling

7.7/7.3 – Gold g/t over metres (core length)

-75deg west-dipping inclined section along the Leckie Fault +/- 50m. Background is chargeability

Data labelled as *"historic results"* is historic in nature. Please refer to *"Historic Sampling and Drilling Data and Information"* on Slide 2.

Strathy Outlook – 2025

Aggressive Follow-up on New Discovery

Q3 2025

GEOPHYSICS & TARGETING

Expanding Red Cedar Anomaly to the Northeast – IP and mag on anomaly, Refine structural understanding for drill targeting

IP and mag on newly acquired claims – Southwest expansion of IP anomalies onto new claims. Test regional potential of Abitibi-style deformation zones

SURFACE WORK ON NEW CLAIMS

Bringing along new target areas

Q3-Q4 2025

DRILLING

Priority #1: Expanded Red Cedar Anomaly

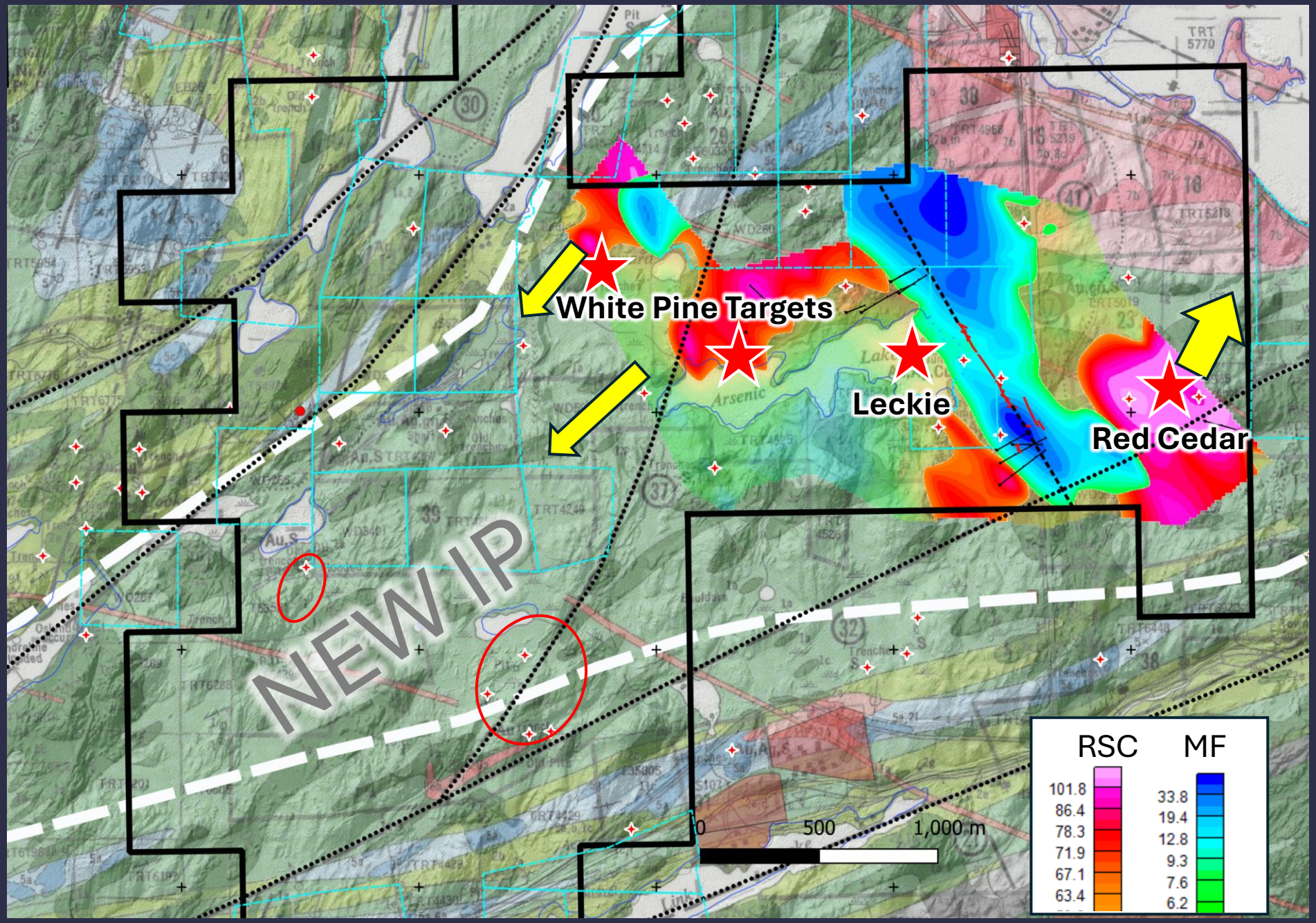
Priority #2: Drilling along **Leckie Fault** near historical high-grade intercepts

Priority #3: White Pine Targets (North & South). Same IP signature as Red Cedar. Undrilled.

Q1 2026

DRILLING

Further drilling of Red Cedar expansion and new targets from 2025 drilling.



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High RSC targets
'Red Cedar' type

High MF targets
'Leckie' type

Near term drilling

IP Extensions

Showing

Near Term New Target Area

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