SOLSTICE GOLD

Strathy Gold Project

Consolidated New Play in the Prolific Abitibi Subprovince
Newly Acquired Leckie Gold Zone

Investor Presentation

SGC-TSX.V Sept 2026

Forward Looking Statements

This presentation contains certain forward-looking statements ("FLS") including, but not limited to the need for more prospecting and analysis, that the geological and structural setting at SGP is highly prospective for gold mineralization, the focus of follow-up efforts on promising geochemical and mineralogical anomalies, the potential for gold anomalies in samples to be high, and the extension of a drilling program this year. FLS can often be identified by forward-looking words such as "approximate or (~)", "emerging", "goal", "plan", "intent", "estimate", "expects", "potential", "scheduled", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. In respect of the FLS, the Company has made certain assumptions that management believes are reasonable at this time. The assumptions include that the Company will have sufficient financial resources for sampling and prospecting this year, that gold discoveries will be to the level anticipated however, there can be no assurance that such assumptions and statements will prove to be accurate and actual results could differ materially from those anticipated in such statements. Factors that could cause actual results to differ materially from any FLS include, but are not limited to, limited capital or access to additional capital for prospecting, delays in obtaining or failures to obtain required TSXV, governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, regulatory approvals and other factors. FLS are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the FLS. Shareholders are cautioned not to place undue reliance on FLS. By their nature FLS involve numerous assumptions, inherent risks and uncertainties, both general and specific that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Solstice undertakes no obligation to update publicly or otherwise revise any FLS whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Historical Sampling and Drilling Data and Information

Sampling and drilling data from the Leckie Gold Zone ("LGZ") and information presented on slides 6, 8, 9, and 10 of this presentation (the "Historical Exploration Information") is historical in nature. The reader is cautioned that the Historical Exploration Information is based on data and reports previously prepared by third parties without the involvement of Solstice. Solstice has carried out limited due diligence sampling of drill core and surface samples and has confirmed historic gold and silver values. Notwithstanding this, it has not independently confirmed all of results and more work is required to confirm the Historical Exploration Information. The reader is cautioned not to treat Historical Exploration Information, or any part of it, as current and that a qualified person has not done sufficient work to verify the results and that they may not form a reliable guide to future results. No independent quality assurance/quality control protocols are known for these historic samples and drill holes and therefore the Historical Exploration Information may be unreliable. Solstice considers these historical drill results relevant as the Company will use this data as a guide to plan future exploration and drilling programs.

Paul Chamois, M.Sc., P.Geo., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing and approving the technical disclosures of this presentation.

Why Own Solstice and Why Now?

SOLSTICE GOLD

BOARD

Management and Board own ~40% of the Company

MANAGEMENT

Strong and successful technical team. Discovery of a major Canadian Gold deposit (AME Colin Spence Award)

PROJECT QUALITY

Strong Jurisdiction: Ontario's Abitibi Subprovince, a Tier-1 Mining-Friendly Jurisdiction

Infrastructure and Mining Expertise: Leckie Gold Zone is 200m from TransCanada Highway

DRILLING A NEW ACQUISITION: LECKIE GOLD ZONE

Potential Resource Drilling: Consolidated land position unlocks ability to expand Leckie Gold Zone and drill potential resource

Proven Discovery Upside: Strong historical intercepts

Control of Potential Expansion: Solstice controls the untested down dip and strike potential of the zone

DISTRICT-SCALE POTENTIAL

District Scale: 57 km^2 of permissive geology in Temagami Greenstone Belt

Underexplored Greenstone Belt: Historical drilling largely confined to patent boundaries. Historical access restrictions limited exploration up to 1996. Consolidated district to be systematically explored by Solstice using modern exploration techniques for the first time

Board & Management

David Adamson, Ph.D.
Chairman
Bateman Discovery
(Red Lake)

Michael Gentile
Independent Director

Blair Schultz
Lead Independent Director
Chair of Audit Committee

Lisa Doddridge
Independent Director
Chair of ESG Committee

Pablo McDonald
CEO, Director

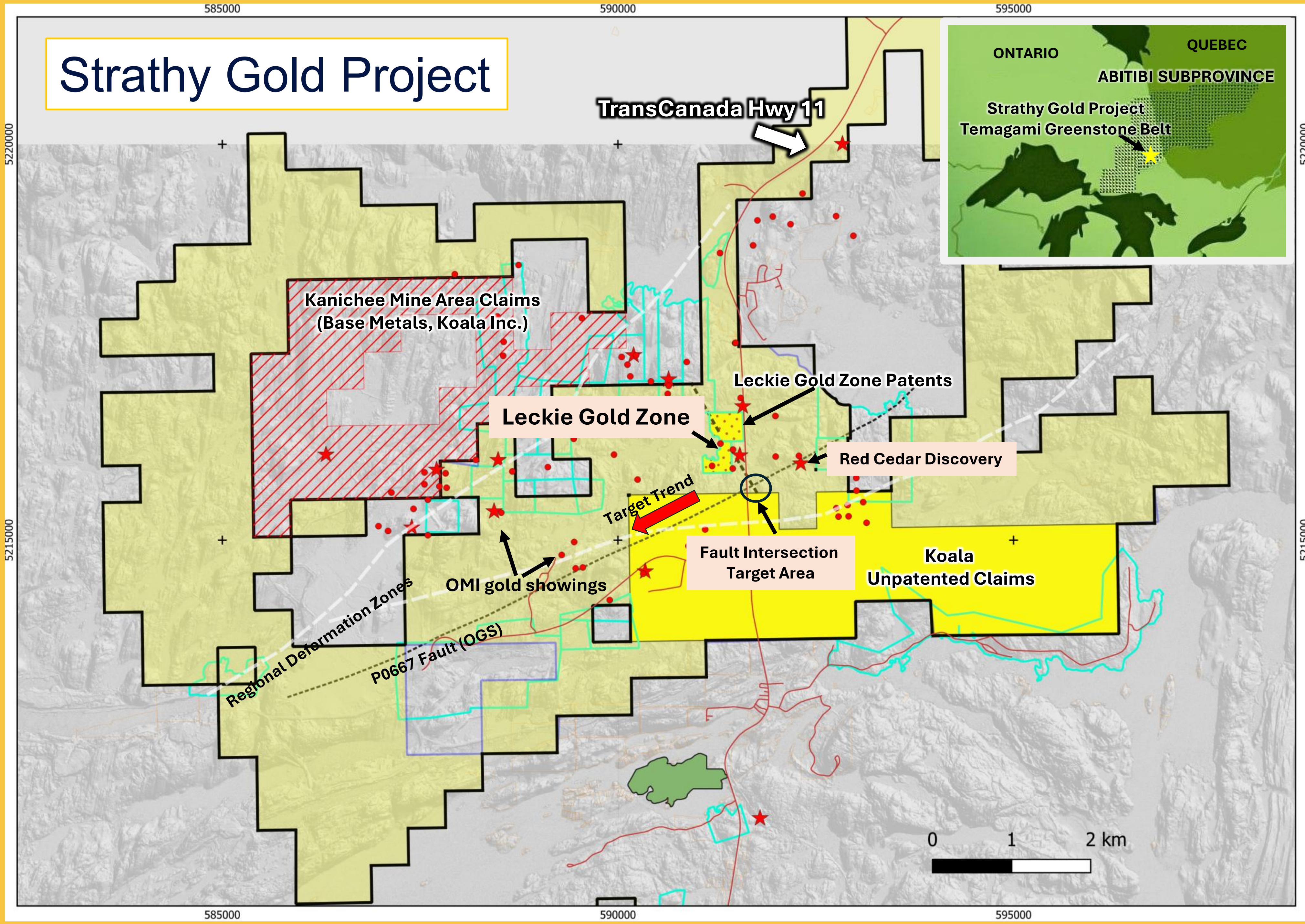
Mark Laycock
CFO

Winner of ***Colin Spence Award for Excellence in Global Mineral Exploration***

Capital Markets Access and Expertise

Directors & Officers Ownership ~40%

As of July 31st, 2026	**(million)**
Shares Outstanding	**262.4**
Warrants	**5.7**
Options	**13.4**



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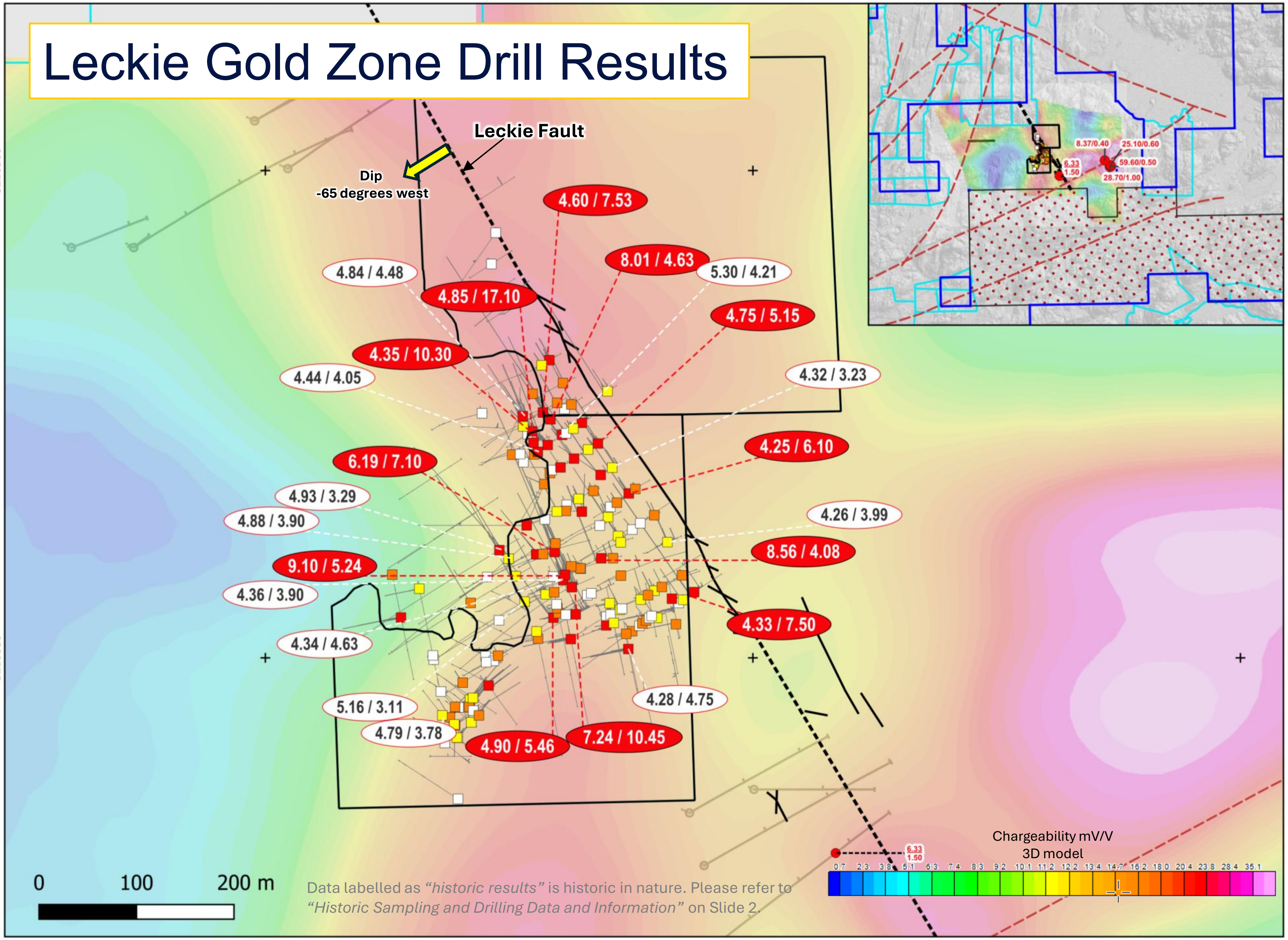
Abitibi Subprovince

- Most prolific Gold region in Canada
- Access to labour & mining expertise, excellent infrastructure

Strathy Gold Project

- 57 km^2 land package (post-acquisition)
- Leckie Gold Zone to form the core of the Project:
  - Strong historical gold intercepts
  - Target for drilling a resource
- Exploration potential:
  - Red Cedar Discovery on first drill program
  - Underexplored District open for regional drilling after restrictions lifted

Leckie Gold Zone Drill Results



Data labelled as *"historic results"* is historic in nature. Please refer to *"Historic Sampling and Drilling Data and Information"* on Slide 2.

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Drill intercept grade x core length (gm/metres)*

- 1.6-3.0
- 3.0-10.0
- 10.0-20.0
- 20.0-87.2

4.85/17.10 — Au g/t / core length (m) Intercept > 4g/t or >5m core length

5.30/4.21 — Au g/t / core length (m) Intercept > 4.25 g/t or 3-5m core length

6.33 1.50 — Solstice Gold drill intercept

Regional Faults (OGS)

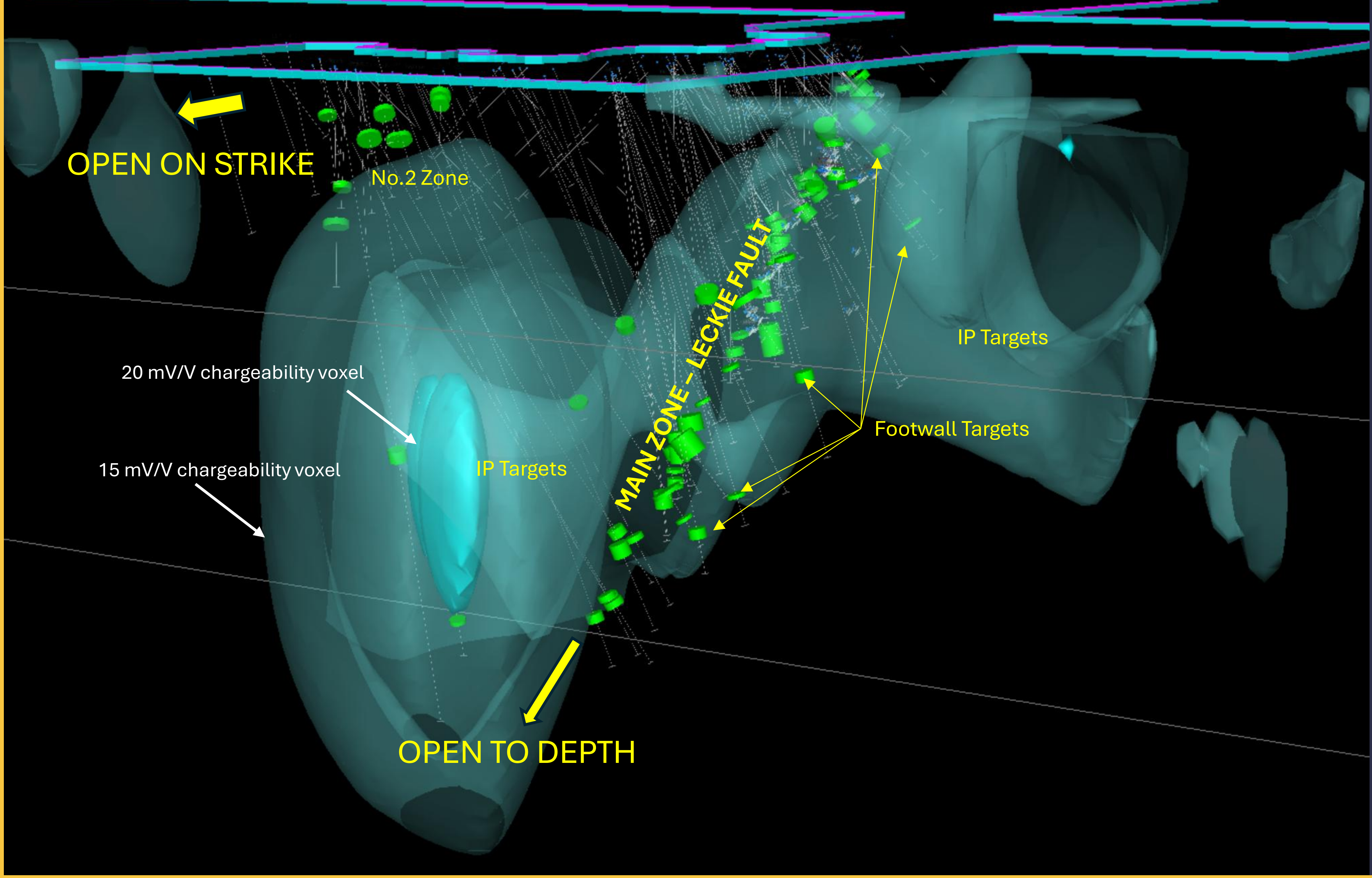
Solstice property boundary (inset)

Leckie Gold Zone patents

Newly acquired Koala Mining Claims

Third Party patents

Leckie Gold Zone



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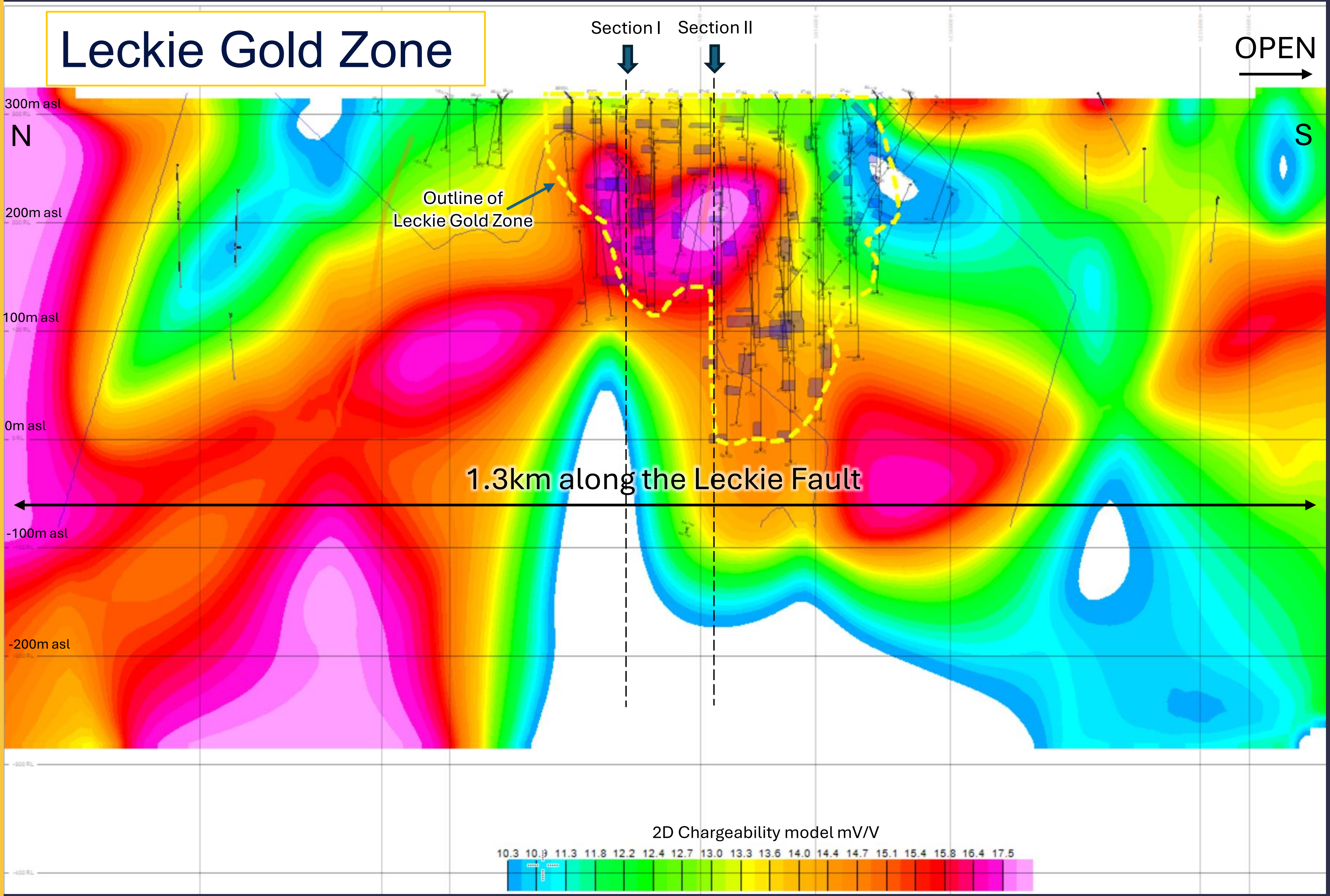
Leckie Gold Zone patented claims:

- Proven core asset with >23,000m of drilling
  - ~$6MM replacement cost
  - Significant historical drill results confirmed by SGC resampling
- Historical drilling largely limited to within patent boundaries
- Open along strike and at depth
- Solstice controls claims surrounding patents
- Expansion drilling – Leckie Gold Zone will be the main target for drilling for a resource
- Drilling planned for Q3, 2026
- Good correlation with IP – large IP area largely untested
- Most intercepts associated with linear Leckie Fault but other zones present significant opportunities

Leckie Gold Zone



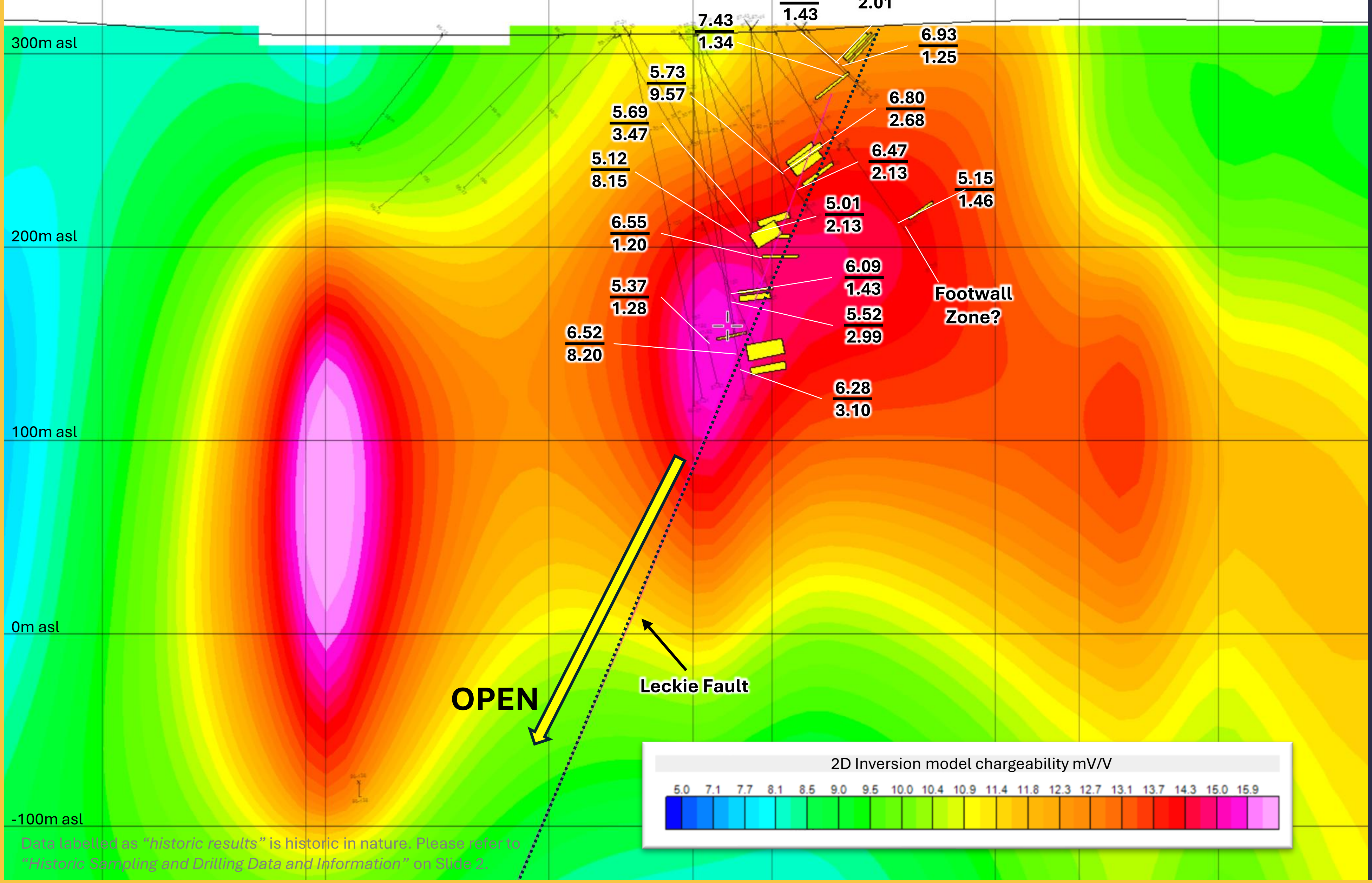
Inclined Long Section of Leckie Gold Zone:

- Inclined long Section along the Leckie Fault (150° Az, 65° Dip W)
- Scale of undrilled sections of Leckie Fault far exceeds the Leckie Gold Zone
- Good continuity in drilled portion of the Leckie Gold Zone
- Zone is drilled to only shallow depths

IP Chargeability Along Leckie Fault:

- Very good correlation between 2D modeled chargeability with the known zone (zone is sulphide-bearing)
- Numerous other untested chargeability anomalies over a 1.3km strike length and extending to depth (500m+)
- See next slides for Sections I & II

Leckie Gold Zone Section I



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Leckie Gold Zone Section I

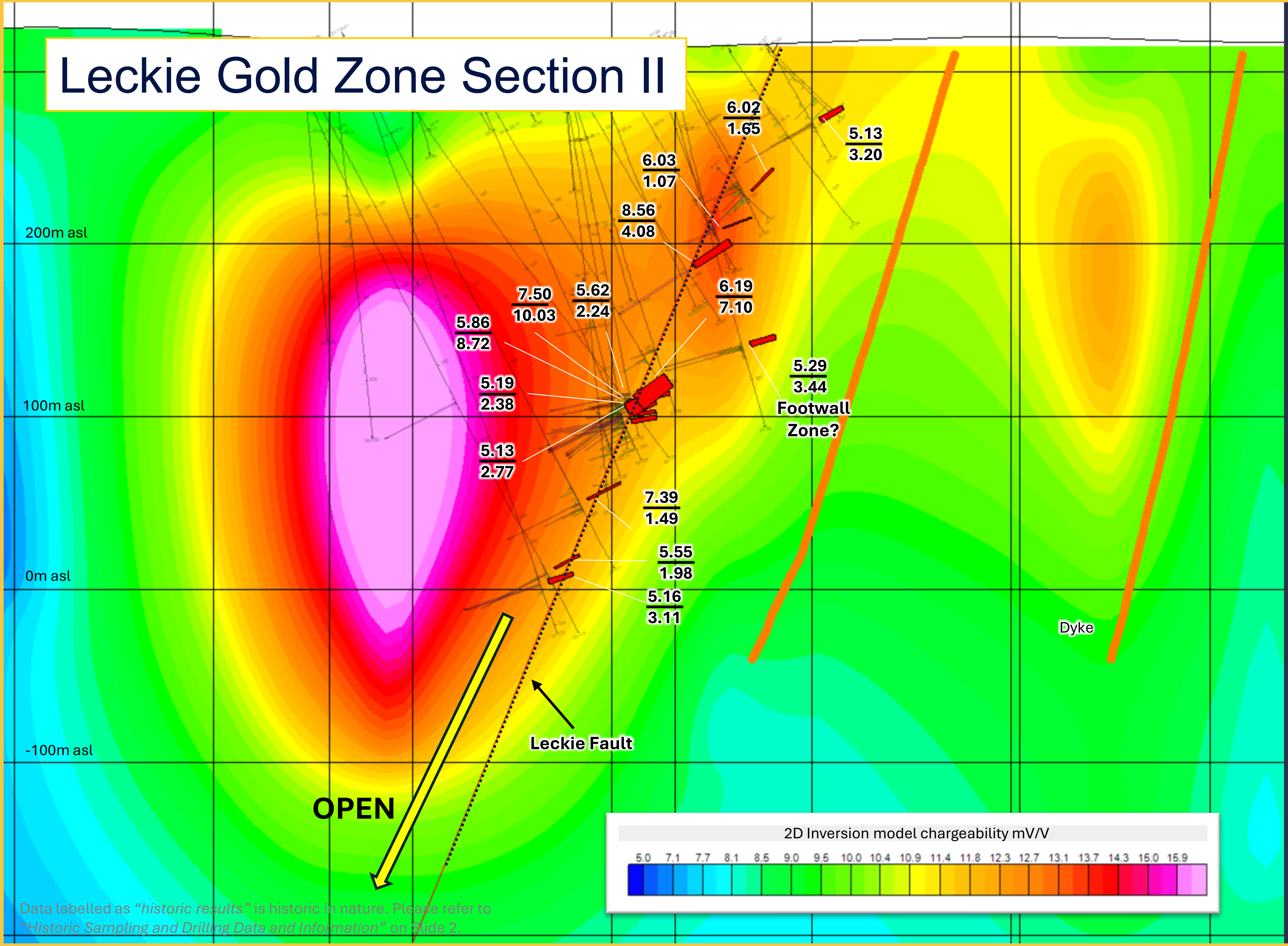
- Drilling to only ~200m below surface
- Significant intercepts with good continuity on section
- Very good correlation with 2D modeled chargeability
- Open to depth
- Other IP anomalies are obvious targets for immediate follow-up drilling

6.52 g/t Au
8.20 Metres (core length)

Composites are 5g/t Au cut-off, minimum length 1m

Section is +/-30m looking North.

Section 5216222N



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Leckie Gold Zone Section II
100m South of Previous Section

- Drilling to only ~300m below surface
- Significant intercepts with good continuity on section
- Very good correlation with 2D modeled chargeability
- Open to depth
- Other IP anomalies are obvious targets
- Possible footwall zone

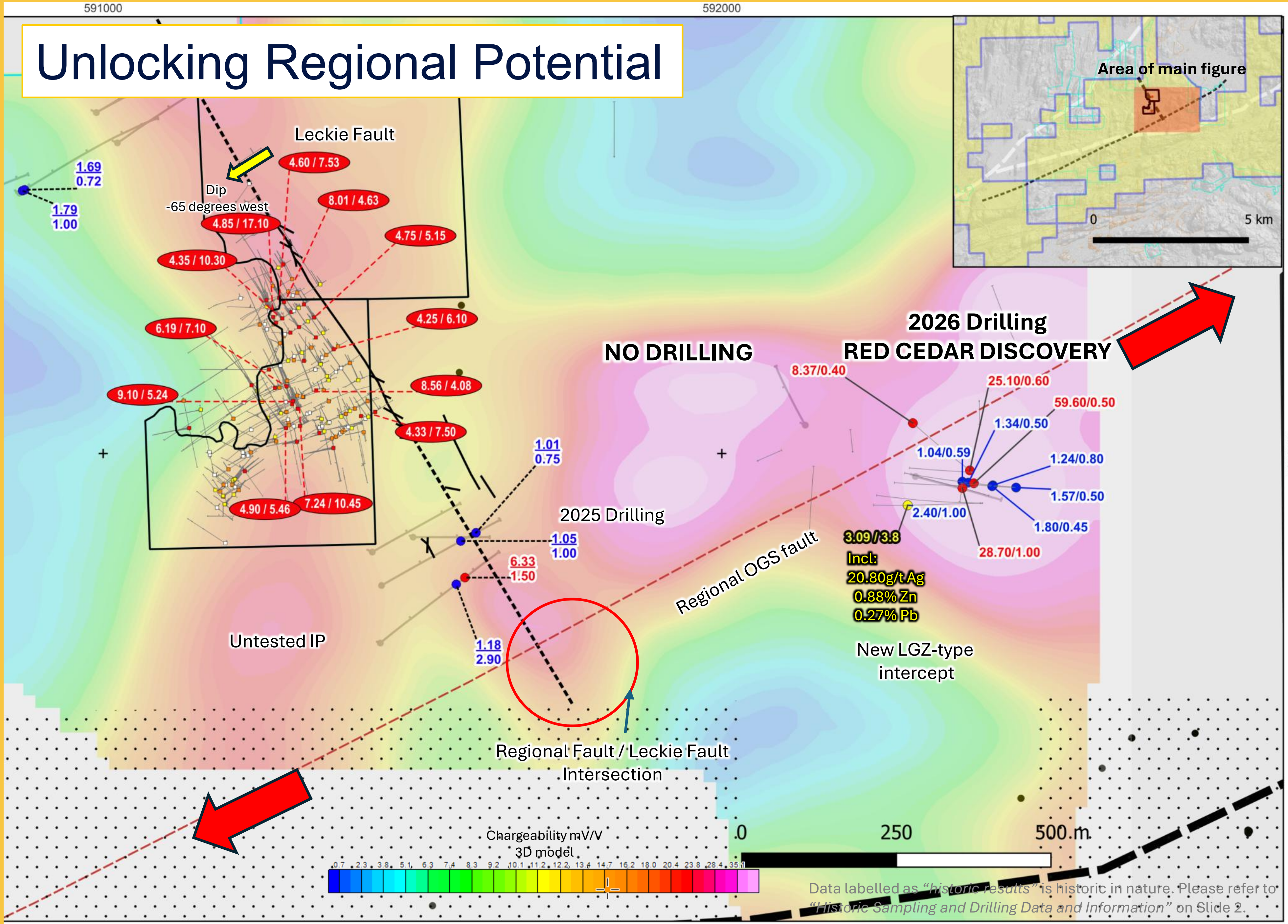
7.50 g/t Au
10.03 Metres (core length)

Composites are 5g/t Au cut-off, minimum length 1m

Section is +/-30m looking North.

Section 5216118N

Unlocking Regional Potential



- Newly Discovered gold expands targets
- Red Cedar – high-grade, visible gold
- Gold zones associate with IP
- Newly acquired claims add +1km of exploration potential along regional fault/IP trend
- Plan to expand IP to the SW (and regionally)
- Leckie Fault and Untested IP targets can now be accessed.

Drill intercept grade x core length (gm/metres)

- 1.6-3.0
- 3.0-10.0
- 10.0-20.0
- 20.0-87.2

4.85/17.10 Au g/t / core length (m)
Intercept > 4g/t or >5m core length

6.33 / 1.50 Solstice Gold drill intercept

Solstice property boundary (inset)

Newly acquired Leckie Gold Zone patent

Newly acquired Koala Mining Claims

Regional Faults (OGS)

Strong Core Asset + Proven Exploration Potential

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LECKIE GOLD ZONE

Our core asset. Main target of drilling for a resource.

Historical Intercepts:

- 4.85 g/t Au over 17.10m (Hole 86-20)
- 7.24 g/t Au over 10.45m (88-108)
- 9.10 g/t Au over 5.24m (88-104)
- 4.35 g/t Au over 10.30m (88-100)

STRONG 'HIT RATIO'

At a 3.0 g/t Au cut off and minimum width of 1.5m, there are **81 intercepts in 121 historical drillholes**

POTENTIAL FOR EXPANSION

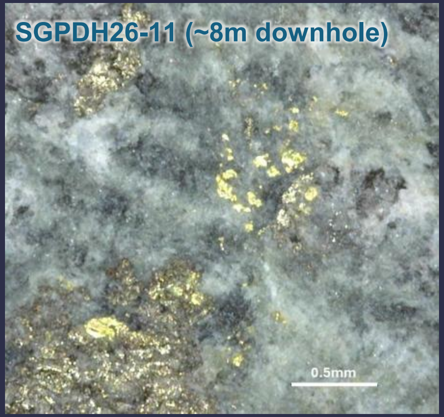
Leckie Gold Zone has never been drilled outside of a limited area. Historical limitations have been lifted

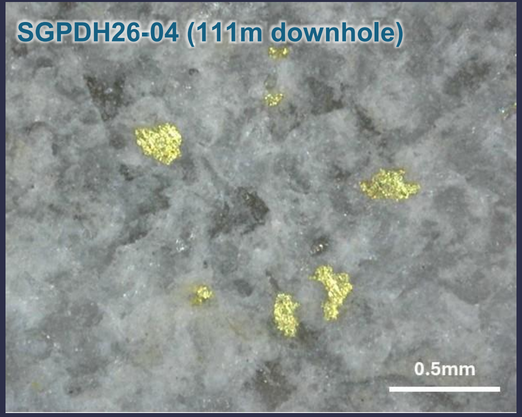
Remains open below ~200m and along strike

HIGH EXPLORATION POTENTIAL

Successful exploration drilling: Red Cedar Discovery made on first drillhole in area

Multiple High-grade gold intercepts with visible gold





UNDEREXPLORED GOLD BELT

Similar Gold Zones elsewhere in the Abitibi Subprovince have up to 10x more drill density

Strathy Outlook – 2026

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Drilling Potential Resource at Leckie Gold Zone

Q3 2026

RESAMPLING AND MODELLING FOR PRECISION DRILL TARGETING

Strong technical team currently modelling Leckie Gold Zone for precision drill targeting

Q4 2026

DRILLING POTENTIAL RESOURCE

Aggressive focus on drilling Leckie Gold Zone

First-ever expansion drill program at Leckie Gold Zone

Drilling for a resource that builds the Zone down dip and along strike

Systematic exploration drilling concurrently to build on promising exploration drilling results – High-grade Red Cedar Discovery, including multiple intercepts of visible gold

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SGC.V